



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **SECRET GROUP LIMITED**

Company Number: **05071764**



Received for filing in Electronic Format on the: **10/05/2023**

XC38FKWX

Company Name: **SECRET GROUP LIMITED**

Company Number: **05071764**

Confirmation **21/04/2023**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	48484
	ORDINARY	Aggregate nominal value:	48.484
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	C	Number allotted	183491
	ORDINARY	Aggregate nominal value:	183.491
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	D	Number allotted	615764
	ORDINARY	Aggregate nominal value:	615.764
Currency:	GBP		

Prescribed particulars

VOTING SHARES. OTHER RIGHTS AS SET OUT IN ARTICLES

Class of Shares:	DEFERRED	Number allotted	306899
Currency:	GBP	Aggregate nominal value:	306.899

Prescribed particulars

NON VOTING. OTHER RIGHTS AS SET OUT IN ARTICLES

Class of Shares:	ORDINARY	Number allotted	100000
-------------------------	-----------------	-----------------	---------------

Currency:	GBP	Aggregate nominal value:	100
-----------	------------	--------------------------	------------

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	A	Number allotted	181818
-------------------------	----------	-----------------	---------------

	PREFERRED	Aggregate nominal value:	181.818
--	------------------	--------------------------	----------------

Currency:	GBP
-----------	------------

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	B	Number allotted	836546
-------------------------	----------	-----------------	---------------

	PREFERRED	Aggregate nominal value:	836.546
--	------------------	--------------------------	----------------

Currency:	GBP
-----------	------------

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	C	Number allotted	7050000
	PREFERRED	Aggregate nominal value:	7050

Currency: **GBP**

Prescribed particulars

THE C PREFERRED SHARES SHALL ENTITLE THE HOLDER(S) THEREOF OF THE FOLLOWING RIGHTS, THE COMPANY SHALL WITHOUT RESOLUTION OF THE BOARD OR OF THE COMPANY IN A GENERAL MEETING AND BEFORE APPLICATION OF ANY PROFITS TO RESERVE OR FOR ANY OTHER PURPOSE, ACCRUE IN RESPECT OF EACH C PREFERRED SHARE A FIXED CUMULATIVE DIVIDEND AT THE ANNUAL RATE OF LIBOR + 10% OF THE C PREFERENCE AMOUNT IN EACH 12-MONTH PERIOD COMMENCING ON THE DATE SUCH C PREFERRED SHARES ARE ISSUED (EACH A “C PREFERRED SHARE DIVIDEND YEAR”), WHICH SHALL ACCRUE DAILY (THE “PREFERENCE DIVIDEND”) IN ACCORDANCE WITH ARTICLE 4.6 (A) TO (C) OF THE ARTICLES OF ASSOCIATION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE HOLDERS OF THE C PREFERRED SHARES. THEY CONFER NO RIGHTS TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	E	Number allotted	1
	ORDINARY	Aggregate nominal value:	0.001

Currency: **GBP**

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	F	Number allotted	121799
	ORDINARY	Aggregate nominal value:	121.799

Currency: **GBP**

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	G	Number allotted	60900
	ORDINARY	Aggregate nominal value:	60.9

Currency: **GBP**

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6

Class of Shares:	I1	Number allotted	9876
	ORDINARY	Aggregate nominal value:	9.876

Currency: **GBP**

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHTS TO RECEIVE NOTICE OF, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE WITH ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	I2	Number allotted	19750
	ORDINARY	Aggregate nominal value:	19.75
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	I3	Number allotted	71925
	ORDINARY	Aggregate nominal value:	71.925
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	I4	Number allotted	45969
	ORDINARY	Aggregate nominal value:	45.969
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	J	Number allotted	161901
	ORDINARY	Aggregate nominal value:	161.901
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6

Class of Shares:	K1	Number allotted	206205
	ORDINARY	Aggregate nominal value:	206.205
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6

Class of Shares:	K2	Number allotted	4466
	ORDINARY	Aggregate nominal value:	4.466
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6

Class of Shares:	K3	Number allotted	15310
	ORDINARY	Aggregate nominal value:	15.31
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6

Class of Shares:	L1	Number allotted	230751
	ORDINARY	Aggregate nominal value:	230.751
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6

Class of Shares:	L2	Number allotted	38708
	ORDINARY	Aggregate nominal value:	348.372
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6

Class of Shares:	M	Number allotted	226565
	ORDINARY	Aggregate nominal value:	226.565
Currency:	GBP		

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER PREFERRED AND NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10537128
		Total aggregate nominal value:	10846.792
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	24242 A ORDINARY shares held as at the date of this confirmation statement
Name:	FORWARD INTERNET GROUP LIMITED
Shareholding 2:	24242 A ORDINARY shares held as at the date of this confirmation statement
Name:	THE SOCIAL CAPITAL PARTNERSHIP II, L.P. (FOR ITSELF AND AS A NOMINEE FOR CERTAIN OTHER INDIVIDUALS AND ENTITIES)
Shareholding 3:	90909 A PREFERRED shares held as at the date of this confirmation statement
Name:	FORWARD INTERNET GROUP LIMITED
Shareholding 4:	90909 A PREFERRED shares held as at the date of this confirmation statement
Name:	THE SOCIAL CAPITAL PARTNERSHIP II, L.P. (FOR ITSELF AND AS A NOMINEE FOR CERTAIN OTHER INDIVIDUALS AND ENTITIES)
Shareholding 5:	601967 B PREFERRED shares held as at the date of this confirmation statement
Name:	ACTIVE CAPITAL PARTNERS II LP
Shareholding 6:	10489 B PREFERRED shares held as at the date of this confirmation statement
Name:	MICHAEL GRAEME ALEXANDER-WALL
Shareholding 7:	79942 B PREFERRED shares held as at the date of this confirmation statement
Name:	FORWARD INTERNET GROUP LIMITED
Shareholding 8:	19906 B PREFERRED shares held as at the date of this confirmation statement
Name:	NEIL DAVID HUTCHINSON
Shareholding 9:	2185 B PREFERRED shares held as at the date of this confirmation statement
Name:	DAMIEN MACAULAY
Shareholding 10:	1749 B PREFERRED shares held as at the date of this confirmation statement
Name:	RICHARD MATHEWS

Shareholding 11: **120308 B PREFERRED shares held as at the date of this confirmation statement**
Name: **UK FF NOMINEES LIMITED (COMPANY NO. 12591650)**

Shareholding 12: **183491 C ORDINARY shares held as at the date of this confirmation statement**
Name: **WASAT LIMITED**

Shareholding 13: **482449 D ORDINARY shares held as at the date of this confirmation statement**
Name: **ACTIVE CAPITAL PARTNERS II LP**

Shareholding 14: **123153 D ORDINARY shares held as at the date of this confirmation statement**
Name: **FORWARD INTERNET GROUP LIMITED**

Shareholding 15: **10162 D ORDINARY shares held as at the date of this confirmation statement**
Name: **RICHARD MATHEWS**

Shareholding 16: **152716 DEFERRED shares held as at the date of this confirmation statement**
Name: **MICHAEL GRAEME ALEXANDER-WALL**

Shareholding 17: **72674 DEFERRED shares held as at the date of this confirmation statement**
Name: **FORWARD INTERNET GROUP LIMITED**

Shareholding 18: **31816 DEFERRED shares held as at the date of this confirmation statement**
Name: **DAMIEN MACAULAY**

Shareholding 19: **25468 DEFERRED shares held as at the date of this confirmation statement**
Name: **RICHARD MATHEWS**

Shareholding 20: **24225 DEFERRED shares held as at the date of this confirmation statement**
Name: **WASAT LIMITED**

Shareholding 21: **1 E ORDINARY shares held as at the date of this confirmation statement**
Name: **WASAT LIMITED**

Shareholding 22: **121799 F ORDINARY shares held as at the date of this confirmation statement**
Name: **MICHAEL GRAEME ALEXANDER-WALL**

Shareholding 23: **25375 G ORDINARY shares held as at the date of this confirmation statement**

Name:	NICOLA JANE BLACKFORD
Shareholding 24:	25375 G ORDINARY shares held as at the date of this confirmation statement
Name:	DAMIEN MACAULAY
Shareholding 25:	10150 G ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD MATHEWS
Shareholding 26:	4115 I1 ORDINARY shares held as at the date of this confirmation statement
Name:	NICOLA JANE BLACKFORD
Shareholding 27:	4115 I1 ORDINARY shares held as at the date of this confirmation statement
Name:	DAMIEN MACAULAY
Shareholding 28:	1646 I1 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD MATHEWS
Shareholding 29:	19750 I2 ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL GRAEME ALEXANDER-WALL
Shareholding 30:	51605 I3 ORDINARY shares held as at the date of this confirmation statement
Name:	NEIL DAVID HUTCHINSON
Shareholding 31:	1648 I3 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD MATHEWS
Shareholding 32:	18672 I3 ORDINARY shares held as at the date of this confirmation statement
Name:	THE SOCIAL CAPITAL PARTNERSHIP II, L.P. (FOR ITSELF AND AS A NOMINEE FOR CERTAIN OTHER INDIVIDUALS AND ENTITIES)
Shareholding 33:	45969 I4 ORDINARY shares held as at the date of this confirmation statement
Name:	WASAT LIMITED
Shareholding 34:	161901 J ORDINARY shares held as at the date of this confirmation statement
Name:	ACTIVE CAPITAL PARTNERS II LP
Shareholding 35:	125505 K1 ORDINARY shares held as at the date of this confirmation statement
Name:	ACTIVE CAPITAL PARTNERS II LP

Shareholding 36:	79423 K1 ORDINARY shares held as at the date of this confirmation statement
Name:	NEIL DAVID HUTCHINSON
Shareholding 37:	1277 K1 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD MATHEWS
Shareholding 38:	3190 K2 ORDINARY shares held as at the date of this confirmation statement
Name:	DAMIEN MACAULAY
Shareholding 39:	1276 K2 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD MATHEWS
Shareholding 40:	15310 K3 ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL GRAEME ALEXANDER-WALL
Shareholding 41:	230751 L1 ORDINARY shares held as at the date of this confirmation statement
Name:	ACTIVE CAPITAL PARTNERS II LP
Shareholding 42:	28149 L2 ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL GRAEME ALEXANDER-WALL
Shareholding 43:	5864 L2 ORDINARY shares held as at the date of this confirmation statement
Name:	DAMIEN MACAULAY
Shareholding 44:	4695 L2 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD MATHEWS
Shareholding 45:	2500 M ORDINARY shares held as at the date of this confirmation statement
Name:	ADAM BEZARK
Shareholding 46:	2450 M ORDINARY shares held as at the date of this confirmation statement
Name:	KRISTIN BURR
Shareholding 47:	163156 M ORDINARY shares held as at the date of this confirmation statement
Name:	CROWDCUBE NOMINEES LIMITED
Shareholding 48:	2410 M ORDINARY shares held as at the date of this confirmation statement

Name: **FREDERICK DUPREE**

Shareholding 49: **2407 M ORDINARY shares held as at the date of this confirmation statement**
Name: **JONATHAN FERGUY**

Shareholding 50: **3708 M ORDINARY shares held as at the date of this confirmation statement**
Name: **ETAN JONATHAN ILFELD**

Shareholding 51: **4813 M ORDINARY shares held as at the date of this confirmation statement**
Name: **LYNTON CINEMA LLC**

Shareholding 52: **3850 M ORDINARY shares held as at the date of this confirmation statement**
Name: **EDWARD MALTBY**

Shareholding 53: **24000 M ORDINARY shares held as at the date of this confirmation statement**
Name: **MISLAND CAPITAL LIMITED**

Shareholding 54: **5000 M ORDINARY shares held as at the date of this confirmation statement**
Name: **ELI MURAIDEKH**

Shareholding 55: **4813 M ORDINARY shares held as at the date of this confirmation statement**
Name: **SUSAN NYE**

Shareholding 56: **2550 M ORDINARY shares held as at the date of this confirmation statement**
Name: **RICKY BRIGANTE AND SARAH ELGER**

Shareholding 57: **2500 M ORDINARY shares held as at the date of this confirmation statement**
Name: **ZACHARY WYATT**

Shareholding 58: **2408 M ORDINARY shares held as at the date of this confirmation statement**
Name: **GAVIN YATES**

Shareholding 59: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **WASAT LIMITED**

Shareholding 60: **6000000 C PREFERRED shares held as at the date of this confirmation statement**
Name: **ACTIVE CAPITAL PARTNERS II LP**

Shareholding 61: **1000000 C PREFERRED shares held as at the date of this confirmation statement**

Name: **NEON ONE LIMITED**

Shareholding 62: **50000 C PREFERRED shares held as at the date of this confirmation statement**

Name: **MICHAEL GRAEME ALEXANDER-WALL**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor