



Registration of a Charge

Company Name: **SECRET GROUP LIMITED**

Company Number: **05071764**



Received for filing in Electronic Format on the: **16/11/2022**

XBGXHP4P

Details of Charge

Date of creation: **15/11/2022**

Charge code: **0507 1764 0009**

Persons entitled: **BAIN CAPITAL CREDIT, LP**

Brief description: **REGISTERED TRADEMARKS FOR SECRET GROUP LIMITED AS DESCRIBED IN SCHEDULE 6 OF THE INSTRUMENT. FOR FULL DETAILS, PLEASE REFER TO THE INSTRUMENT.**

Contains fixed charge(s).

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **SAMANTHA BOWLEY**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 5071764

Charge code: 0507 1764 0009

The Registrar of Companies for England and Wales hereby certifies that a charge dated 15th November 2022 and created by SECRET GROUP LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 16th November 2022 .

Given at Companies House, Cardiff on 18th November 2022

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

AMENDMENT AND ASSUMPTION AGREEMENT

This **AMENDMENT AND ASSUMPTION AGREEMENT**, dated as of November 15, 2022, is executed and delivered by Secret Group Limited, a limited company incorporated in England and Wales (“*Secret Group*”, the “*Additional Grantor*” and an “*Additional Guarantor*”), Rebel X Limited, a limited company incorporated in England and Wales (“*Rebel X*”, an “*Additional Guarantor*” and together with Secret Group, collectively, the “*Additional Guarantors*”), TODAYTIX, INC., a Delaware corporation (“*Borrower*”) and BAIN CAPITAL CREDIT, LP, as administrative agent (in such capacity, the “*Administrative Agent*”) for the several financial institutions or entities (the “*Lenders*”) from time to time party to that certain Term Loan Agreement, dated as of December 11, 2020 (as amended, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the “*Term Loan Agreement*”), among the Borrower, the several financial institutions or entities from time to time party thereto as lenders (each a “*Lender*” and collectively, the “*Lenders*”) and the Administrative Agent. All capitalized terms not defined herein shall have the respective meanings ascribed to such terms in such Term Loan Agreement.

WITNESSETH:

WHEREAS, in connection with the Term Loan Agreement, Borrower and the other Loan Parties (other than the Additional Grantor) have entered into that certain Guarantee and Collateral Agreement, dated as of December 11, 2020 in favor of the Administrative Agent for the benefit of the Secured Parties (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “*Guarantee and Collateral Agreement*”);

WHEREAS, Borrower is required, pursuant to Section 6.12 of the Term Loan Agreement to cause the Additional Grantor and Additional Guarantors to become a party to the Guarantee and Collateral Agreement in order for the Additional Grantor to grant in favor of the Administrative Agent (for the benefit of the Secured Parties) the Liens and security interests therein specified and for each Additional Guarantor to provide its guarantee of the Obligations as therein contemplated;

WHEREAS, subject to the terms and conditions of this Amendment and Assumption Agreement and in accordance with Section 8.1 of the Guarantee and Collateral Agreement and Section 10.1 of the Term Loan Agreement, the Borrower and the Administrative Agent agree to the amendments set forth in Section 1 of this Agreement; and

WHEREAS, Secret Group and Rebel X has each agreed to execute and deliver this Amendment and Assumption Agreement in order to become a party to the Guarantee and Collateral Agreement;

NOW, THEREFORE, IT IS AGREED:

1. Amendments to Guarantee and Collateral Agreement.

(a) Section 1.1 of the Guarantee and Collateral Agreement is amended by amending and restating the defined term “Grantor” as follows:

“Grantor”: each of the signatories party hereto organized under the laws of the United States or any state thereof as of the Closing Date, together with any other Person that may become a party hereto as a “Grantor” upon execution and delivery by such Person of an Assumption Agreement substantially in the form of Annex 1 hereto (including, without limitation and for the avoidance of doubt, Secret Group Limited.

(b) The schedules to the Guarantee and Collateral Agreement are amended and restated in their entirety as set forth in Annex 1 hereto.

2. **Assumption to Guarantee and Collateral Agreement.** By executing and delivering this Amendment and Assumption Agreement, (a) the Additional Grantor, as provided in Section 8.14 of the Guarantee and Collateral Agreement, (i) hereby becomes a party to the Guarantee and Collateral Agreement as a “Grantor” thereunder with the same force and effect as if originally named therein as a Grantor and, without limiting the generality of the foregoing, hereby expressly assumes all obligations and liabilities of a Grantor thereunder and (ii) without limiting the foregoing, hereby grants to the Administrative Agent, for the benefit of the Secured Parties, as security for the Secured Obligations, a security interest in all of the Additional Grantor’s right, title and interest in any and to all Collateral of the Additional Grantor, in each case whether now owned or hereafter acquired or in which the Additional Grantor now has or hereafter acquires an interest and wherever the same may be located, but subject in all respects to the terms, conditions and exclusions set forth in the Guarantee and Collateral Agreement and (b) each Additional Guarantor hereby becomes a party to the Guarantee and Collateral Agreement as a “Guarantor” thereunder with the same force and effect as if originally named therein as a Guarantor and, without limiting the generality of the foregoing, hereby expressly assumes all obligations and liabilities of a Guarantor thereunder. The Additional Grantor and Additional Guarantors, as Grantors and/or Guarantors, as applicable, hereby represent and warrant that each of the representations and warranties contained in Section 4 of the Guarantee and Collateral Agreement (x) that is qualified by materiality is true and correct, and (y) that is not qualified by materiality, is true and correct in all material respects, in each case, on and as the date hereof (after giving effect to this Amendment and Assumption Agreement) as if made on and as of such date (except to the extent any such representation and warranty expressly relates to an earlier date, in which case such representation and warranty was true and correct in all material respects as of such earlier date).

3. Notwithstanding the terms hereof, each Additional Guarantor shall be deemed an “English Guarantor” for purposes of Section 2.1(e) of the Guarantee and Pledge Agreement.

4. **GOVERNING LAW. SECTION 10.12 (GOVERNING LAW) OF THE TERM LOAN AGREEMENT IS HEREBY INCORPORATED BY REFERENCE MUTATIS MUTANDIS.**

5. **Loan Document.** This Amendment and Assumption Agreement shall constitute a Loan Document under the Term Loan Agreement.

6. **Perfection Actions.** Notwithstanding anything to the contrary contained herein, in no event shall the Additional Grantor be required to take any action under the Guarantee and Collateral Agreement (as amended hereby) with respect to the perfection of a security interest in


Non-U.S. Collateral. For purposes hereof, “Non-U.S. Collateral” shall mean any Collateral (x) that is located in any jurisdiction other than the United States of America or any state or local jurisdiction therein and (y) in which the perfection of a first priority security interest (and all filings and administrative actions reasonably related to the enforcement thereof) either (i) has been obtained in a jurisdiction other than the United States of America or any state or local jurisdiction therein in a manner satisfactory to the Administrative Agent (in its sole discretion) or (ii) would otherwise require no action under the laws and/or regulations of the United States of America or any state or local jurisdiction therein. For the avoidance of doubt, in no event shall Intellectual Property owned by any Additional Grantor and registered (or for which an application for registration has been filed) at the United States Patent and Trademark Office constitute “Non-U.S. Collateral” hereunder.

7. No Novation. It is the intention of the parties hereto that neither this Amendment and Assumption Agreement nor anything contained herein constitute a novation of the obligations outstanding under the Term Loan Agreement or any collateral securing the same, all of which shall remain in full force and effect after the date hereof, as amended hereby.


[Signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Amendment and Assumption Agreement to be duly executed and delivered as of the date first above written.


TODAYTIX, INC., as the Borrower

DocuSigned by:
By: 
Name: Brian Fenty
Title: Chief Executive Officer and Assistant Secretary

SECRET GROUP LIMITED, as the Additional Grantor and an Additional Guarantor

DocuSigned by:
By: 
Name: Brian Fenty
Title: Director

REBEL X LIMITED, as an Additional Guarantor

DocuSigned by:
By: 
Name: Brian Fenty
Title: Director

[Signature Page to Amendment and Assumption Agreement]

ADMINISTRATIVE AGENT:

BAIN CAPITAL CREDIT, LP

By: 

Name: Sally Fassler Dornaus

Title: Managing Director/CFO-Bain Capital Credit, LP

[Signature Page to Amendment and Assumption Agreement]

**ANNEX 1
TO
AMENDMENT AND ASSUMPTION AGREEMENT**

Schedules to Guarantee and Collateral Agreement

[See Attached]

SCHEDULE 1**NOTICE ADDRESSES OF GUARANTORS**

	Guarantor	Notice Address
1.	QuickTix, LLC	TodayTix, Inc. 1501 Broadway, 16th Floor New York NY 10036 Attn: Alan Burns alan@todaytixgroup.com
2.	TodayTix, Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
3.	Full House Topco Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
4.	Full House Midco Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
5.	Full House Bidco Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
6.	Full House Bidco No. 2 Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
7.	Box Office Tickets Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
8.	Encore Ticket Group Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
9.	Newincco 975 Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
10.	Encore Tickets Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
11.	Capital Breaks Limited	24 West Street, London WC2H 9NA Attn: Alan Burns

		alan@todaytixgroup.com
12.	Concert Breaks Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
13.	Discounttheatre.com Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
14.	Discount Theatre Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
15.	London Breaks Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
16.	New York Breaks Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
17.	Oldco (03682911) Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
18.	Sailcrest Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
19.	Stargreen Tickets Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
20.	Visit Theatre Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
21.	West End Theatre Bookings Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
22.	North American Ticket, LLC	1501 Broadway, 16th Floor New York NY 10036 Attn: Alan Burns alan@todaytixgroup.com
23.	Tix adVentures, LLC	1501 Broadway, 16th Floor New York NY 10036

		Attn: Alan Burns alan@todaytixgroup.com
24.	Goldstar Events, Inc.	1501 Broadway, 16th Floor New York NY 10036 Attn: Alan Burns alan@todaytixgroup.com
25.	Secret Group Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com
26.	Rebel X Limited	24 West Street, London WC2H 9NA Attn: Alan Burns alan@todaytixgroup.com

SCHEDULE 2**DESCRIPTION OF INVESTMENT PROPERTY****Pledged Stock:**

	Grantor	Issuer	Interests Certificated	Certificate Number	Ownership Percentage	No. Shares/Units
1.	TodayTix, Inc.	QuickTix, LLC	N/A	N/A	100%	N/A
2.	TodayTix, Inc.	ShowScore Holdings, Inc.	Y	1	100%	1,000
3.	TodayTix, Inc.	TodayTix Australia PTY Limited	Y	1	100%	10 ordinary shares of \$1.00 each
4.	TodayTix, Inc.	TodayTix, Limited	Y	3	100%	1001 of £1.00 each
5.	TodayTix, Inc.	North American Tickets, LLC	N/A	N/A	100%	N/A
6.	TodayTix, Inc.	Tix adVentures, LLC	N/A	N/A	100%	N/A
7.	TodayTix, Inc	Goldstar Events, Inc.	Y	1	100%	100
8.	TodayTix, Inc.	TodayTix Production Holdings Limited	Y	1	100%	100 ordinary shares of £0.01 each
9.	Secret Group Limited	Secret Group, US, Inc.	Y	N/A	100%	N/A
10.	Secret Group Limited	Future Cinema Limited	Y	4	100%	1 ordinary shares of £1.00 each
11.	Secret Group Limited	Rebel X Limited	Y	2	100%	1 ordinary share of £1.00 each

Pledged Notes:

1. Convertible promissory note in an aggregate principal amount not to exceed \$4,000,000 between Stellar Live, Inc. a Delaware corporation, as issuer, and Tix adVentures, LLC, a New York limited liability company, as holder.

Securities Accounts:

None.

Commodity Accounts:

None.

Deposit Accounts:

Grantor	Name of Depository Bank	Address of Depository Bank	Account Number
TodayTix, Inc.	JPMorgan Chase	383 Madison Ave, New York, NY 10179	517075526 517075567
Goldstar Events, Inc.	Sunwest Bank	2050 Main St, Irvine, CA 92614	201123089
Goldstar Events, Inc.	Sunwest Bank	2050 Main St, Irvine, CA 92614	101278530
Goldstar Events, Inc.	Wells Fargo Bank, N.A.	420 Montgomery, San Francisco, CA 94104	4128995073
Goldstar Events, Inc.	Wells Fargo Bank, N.A.	420 Montgomery, San Francisco, CA 94104	5183228229
Goldstar Events, Inc.	Wells Fargo Bank, N.A.	420 Montgomery, San Francisco, CA 94104	1787039591
Secret Group Limited	Barclays Bank PLC	Leicester, Leicestershire, United Kingdom, LE87 2BB	20783706
Secret Group Limited	Barclays Bank PLC	Leicester, Leicestershire, United Kingdom, LE87 2BB	70955138
Secret Group Limited	Barclays Bank PLC	Leicester, Leicestershire, United Kingdom, LE87 2BB	90648698
Secret Group Limited	Barclays Bank PLC	Leicester, Leicestershire, United Kingdom, LE87 2BB	90878790

SCHEDULE 3

**FILINGS AND OTHER ACTIONS
REQUIRED TO PERFECT SECURITY INTERESTS**

Uniform Commercial Code Filings

	Loan Party	UCC-1 Financing Statement Filing Office
1.	TodayTix, Inc.	Delaware
2.	QuickTix, LLC	New York
3.	North American Tickets, LLC	Delaware
4.	Tix adVentures, LLC	New York
5.	Goldstar Events, Inc.	California
6.	Secret Group Limited	Washington, D.C. ¹

U.S. Copyright, Patent and Trademark Filings

	Loan Party	Intellectual Property Security Agreement
1.	TodayTix, Inc.	U.S. Patent and Trademark Office
2.	Goldstar Events, Inc.	U.S. Patent and Trademark Office
3.	Secret Group Limited	U.S. Patent and Trademark Office

¹ For information purposes only.

SCHEDULE 4

LOCATION OF JURISDICTION OF ORGANIZATION, CHIEF EXECUTIVE OFFICE AND LOCATION OF BOOKS

	Grantor	Jurisdiction of Organization	Organizational Identification No.	Location of Chief Executive Office
1.	TodayTix, Inc.	Delaware	4973041	1501 Broadway, 16th Floor New York NY 10036
2.	QuickTix, LLC	New York	6442543	1501 Broadway, 16th Floor New York NY 10036
3.	North American Tickets, LLC	Delaware	6360409	1501 Broadway, 16th Floor New York NY 10036
4.	Tix adVentures, LLC	New York	6349787	1501 Broadway, 16th Floor New York NY 10036
5.	Goldstar Events, Inc.	California	C2716308	1501 Broadway, 16th Floor New York NY 10036
6.	Secret Group Limited	United Kingdom	05071764	24 West Street, London WC2H 9NA

SCHEDULE 5
LOCATIONS OF EQUIPMENT AND INVENTORY

	Loan Party	Address of Chief Executive Office
1.	TodayTix, Inc.	1501 Broadway, 16th Floor New York NY 10036
2.	QuickTix, LLC	1501 Broadway, 16th Floor New York NY 10036
3.	North American Tickets, LLC	1501 Broadway, 16th Floor New York NY 10036
4.	Tix adVentures, LLC	1501 Broadway, 16th Floor New York NY 10036
5.	Goldstar Events, Inc.	1501 Broadway, 16th Floor New York NY 10036
6.	Secret Group Limited	60 Worship Street, London. EC2A 2EZ

SCHEDULE 6
RIGHTS OF THE GRANTORS RELATING TO PATENTS

U.S. Issued Patents of Grantors

None.

U.S. Pending Patent Applications of Grantors


None.

Patent Licenses pursuant to Section 4.9(a)

None.

RIGHTS OF THE GRANTORS RELATING TO TRADEMARKS

U.S. Registered Trademarks of Grantors


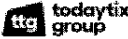

Mark	Country	Class	App. No./ App. Date	Reg. No./ Reg. Date	Current Owner	Status
X 	United States	16 INT. CL. 16 PRINTED MAGAZINES IN THE FIELD OF ART, FASHION, ENTERTAINMENT, THEATRE, CULTURE AND GENERAL HUMAN INTEREST; PERIODICALLY PUBLISHED MAGAZINE FEATURING TOPICS OF INTEREST TO THEATRE GOERS AND ART LOVERS; GENERAL FEATURE MAGAZINE IN THE FIELD OF THEATRE, ARTS, FASHION, ENTERTAINMENT, CULTURE AND GENERAL HUMAN INTEREST	87678794 09-NOV-2017	5502044 26-JUN-2018	TODAYTIX, INC.	Registered
TODAYTIX	United States	42 INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS	86263016 25-APR-2014	4783028 28-JUL-2015	TODAYTIX, INC.	Registered
TODAYTIX	United States	9 INT. CL. 9 SOFTWARE APPLICATION FOR MOBILE PHONE AND TABLET COMPUTERS, NAMELY, ELECTRONIC APPLICATION FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS	86057646 06-SEP-2013	4514280 15-APR-2014	TODAYTIX, INC.	Registered
RED VELVET	United States	US Classes: 100, 101, 107	86676206 Jun. 26, 2015	4893072 Jan. 26, 2016	Goldstar Events, Inc.	Live

Mark	Country	Class	App. No./ App. Date	Reg. No./ Reg. Date	Current Owner	Status
	United States	US Classes: 100, 101, 107	86676156 Jun. 26, 2015	4893071 Jan. 26, 2016	Goldstar Events, Inc.	Live
	United States	US Classes: 100, 101, 102	86676150 Jun. 26, 2015	4958708 May 17, 2016	Goldstar Events, Inc.	Live
	United States	US Classes: 100, 101	86676138 Jun. 26, 2015	5052448 Oct. 04, 2016	Goldstar Events, Inc.	Live
RED VELVET	United States	US Classes: 100, 101	86676133 Jun. 26, 2015	4958707 May 17, 2016	Goldstar Events, Inc.	Live
RED VELVET	United States	US Classes: 100, 101	86676129 Jun. 26, 2015	5052447 Oct. 04, 2016	Goldstar Events, Inc.	Live
FIRST LOOK	United States	US Classes: 100, 101, 107	86676126 Jun. 26, 2015	4893070 Jan. 26, 2016	Goldstar Events, Inc.	Live
	United States	US Classes: 100, 101, 107	86666821 Jun. 18, 2015	4889464 Jan. 19, 2016	Goldstar Events, Inc.	Live
	United States	U.S Class(es): 021, 023, 026, 036, 038	86666814 Jun. 18, 2015	5052425 Oct. 04, 2016	Goldstar Events, Inc.	Live
	United States	US Classes: 100, 101, 102	86666811 Jun. 18, 2015	4958679 May 17, 2016	Goldstar Events, Inc.	Live
GOLDSTAR	United States	U.S Class(es): 021, 023, 026, 036, 038	86666277 Jun. 17, 2015	5052424 Oct. 04, 2016	Goldstar Events, Inc.	Live
GOLDSTAR	United States	US Classes: 100, 101, 107	86666276 Jun. 17, 2015	4889415 Jan. 19, 2016	Goldstar Events, Inc.	Live

Mark	Country	Class	App. No./ App. Date	Reg. No./ Reg. Date	Current Owner	Status
GOLDSTAR	United States	US Classes: 100, 101, 102	86666275 Jun. 17, 2015	4958677 May 17, 2016	Goldstar Events, Inc.	Live
SECRET CINEMA	United States	38, 41	N/A/November 26, 2010	1075031/ March 21, 2012	Secret Group Limited]	Live
TELL NO ONE	United States	09, 25, 41	87641480 /October 11, 2017	5974754/ February 4, 2020	Secret Group Limited	Live

U.S. Pending Trademark Applications of Grantors

Mark	Country	Class	App. No./ App. Date	Reg. No./ Reg. Date	Current Owner	Status
TODAYTIX GROUP	United States	9 42 INT. CL. 9 SOFTWARE APPLICATION FOR MOBILE PHONE AND TABLET COMPUTERS, NAMELY, ELECTRONIC APPLICATION FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS	90266115 20-OCT-2020		TODAYTIX, INC.	Pending Intent to Use
TTG	United States	9 42 INT. CL. 9 SOFTWARE APPLICATION FOR MOBILE PHONE AND TABLET COMPUTERS, NAMELY, ELECTRONIC APPLICATION FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS	90266121 20-OCT-2020		TODAYTIX, INC.	Pending Intent to Use
TTG ttg	United States	9 42 INT. CL. 9 SOFTWARE APPLICATION FOR MOBILE PHONE AND TABLET COMPUTERS, NAMELY, ELECTRONIC APPLICATION FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS INT. CL. 42 PROVIDING ON-	90266161 20-OCT-2020		TODAYTIX, INC.	Pending Intent to Use

Mark	Country	Class	App. No./ App. Date	Reg. No./ Reg. Date	Current Owner	Status
		LINE NON-DOWNLOADABLE SOFTWARE FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS				
TTG 	United States	9 42 INT. CL. 9 SOFTWARE APPLICATION FOR MOBILE PHONE AND TABLET COMPUTERS, NAMELY, ELECTRONIC APPLICATION FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS	90266166 20-OCT-2020		TODAYTIX, INC.	Pending Intent to Use
TTG TODAYTIX GROUP 	United States	9 42 INT. CL. 9 SOFTWARE APPLICATION FOR MOBILE PHONE AND TABLET COMPUTERS, NAMELY, ELECTRONIC APPLICATION FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS	90266180 20-OCT-2020		TODAYTIX, INC.	Pending Intent to Use
TTG TODAYTIX GROUP 	United States	9 42 INT. CL. 9 SOFTWARE APPLICATION FOR MOBILE PHONE AND TABLET COMPUTERS, NAMELY, ELECTRONIC APPLICATION FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR PURCHASING TICKETS FOR LIVE THEATER EVENTS	90266193 20-OCT-2020		TODAYTIX, INC.	Pending Intent to Use
TELL NO ONE	United States	09, 25, 41	79332004 /August 20, 2021	1640976/ August 20, 2021	Secret Group Limited	Pending Intent to Use

Trademark Licenses pursuant to Section 4.9(a)

RIGHTS OF THE GRANTORS RELATING TO COPYRIGHTS

U.S. Registered Copyrights of Grantors

None.

U.S. Pending Copyright Applications of Grantors

None.

Copyright Licenses pursuant to Section 4.9(a)

None.

SCHEDULE 7
COMMERCIAL TORT CLAIMS

None.