

**Return of Allotment of Shares**Company Name: **SECRET GROUP LIMITED**Company Number: **05071764**Received for filing in Electronic Format on the: **05/10/2022**

XBE0RLD6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/09/2022	

Class of Shares:	C	Number allotted	7050000
	PREFERRED	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	48484
	ORDINARY	Aggregate nominal value:	48.484

Currency: **GBP**

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - ALONG WITH OTHER NON-PREFERRED SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS AND VOTE ON PROPOSED WRITTEN RESOLUTIONS; AND IN ACCORDANCE ARTICLE 7. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	C	Number allotted	183491
	ORDINARY	Aggregate nominal value:	183.491

Currency: **GBP**

Prescribed particulars

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Class of Shares:	D	Number allotted	615764
	ORDINARY	Aggregate nominal value:	615.764

Currency: **GBP**

Prescribed particulars

VOTING SHARES. OTHER RIGHTS AS SET OUT IN ARTICLES

Class of Shares:	DEFERRED	Number allotted	306899
Currency:	GBP	Aggregate nominal value:	306.899

Prescribed particulars

NON VOTING. OTHER RIGHTS AS SET OUT IN ARTICLES

Class of Shares:	ORDINARY	Number allotted	100000
Currency:	GBP	Aggregate nominal value:	100

Prescribed particulars

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Class of Shares:	A	Number allotted	181818
	PREFERRED	Aggregate nominal value:	181.818

Currency: **GBP**

Prescribed particulars

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Class of Shares:	B	Number allotted	836546
	PREFERRED	Aggregate nominal value:	836.546

Currency: **GBP**

Prescribed particulars

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Class of Shares:	E	Number allotted	1
	ORDINARY	Aggregate nominal value:	0.001

Currency: **GBP**

Prescribed particulars

RANKS PARI PASSU IN ALL RESPECTS WITH OTHER SHARES IN THE CAPITAL OF THE COMPANY SAVE AS PROVIDED BY THE ARTICLES. VOTING - NON-VOTING SHARES. DIVIDENDS - SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4. ON LIQUIDATION - ASSETS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. ON A SHARE SALE PROCEEDS SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.

Class of Shares:	F	Number allotted	121799
	ORDINARY	Aggregate nominal value:	121.799

Currency: **GBP**

Prescribed particulars

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Class of Shares:	G	Number allotted	60900
	ORDINARY	Aggregate nominal value:	60.9
Currency:	GBP		

Prescribed particulars

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Class of Shares:	I1	Number allotted	9876
	ORDINARY	Aggregate nominal value:	9.876
Currency:	GBP		

Prescribed particulars

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Class of Shares:	I2	Number allotted	19750
	ORDINARY	Aggregate nominal value:	19.75

Currency: **GBP**

Prescribed particulars

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Class of Shares:	I3	Number allotted	71925
	ORDINARY	Aggregate nominal value:	71.925

Currency: **GBP**

Prescribed particulars

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Class of Shares:	I4	Number allotted	45969
	ORDINARY	Aggregate nominal value:	45.969

Currency: **GBP**

Prescribed particulars

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Class of Shares:	J	Number allotted	161901
	ORDINARY	Aggregate nominal value:	161.901
Currency:	GBP		

Prescribed particulars

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Class of Shares:	K1	Number allotted	206205
	ORDINARY	Aggregate nominal value:	206.205
Currency:	GBP		

Prescribed particulars

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Class of Shares:	K2	Number allotted	4466
	ORDINARY	Aggregate nominal value:	4.466
Currency:	GBP		

Prescribed particulars

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Class of Shares:	K3	Number allotted	15310
	ORDINARY	Aggregate nominal value:	15.31
Currency:	GBP		

Prescribed particulars

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Class of Shares:	L1	Number allotted	230751
	ORDINARY	Aggregate nominal value:	230.751
Currency:	GBP		

Prescribed particulars

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Class of Shares:	L2	Number allotted	38708
	ORDINARY	Aggregate nominal value:	348.372
Currency:	GBP		

Prescribed particulars

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Class of Shares:	M	Number allotted	226565
	ORDINARY	Aggregate nominal value:	226.565
Currency:	GBP		

Prescribed particulars

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Class of Shares:	C	Number allotted	7050000
	PREFERRED	Aggregate nominal value:	7050
Currency:	GBP		

Prescribed particulars

THE C PREFERRED SHARES SHALL ENTITLE THE HOLDER(S) THEREOF OF THE FOLLOWING RIGHTS, THE COMPANY SHALL WITHOUT RESOLUTION OF THE BOARD OR OF THE COMPANY IN A GENERAL MEETING AND BEFORE APPLICATION OF ANY PROFITS TO RESERVE OR FOR ANY OTHER PURPOSE, ACCRUE IN RESPECT OF EACH C PREFERRED SHARE A FIXED CUMULATIVE DIVIDEND AT THE ANNUAL RATE OF LIBOR + 10% OF THE C PREFERENCE AMOUNT IN EACH 12-MONTH PERIOD COMMENCING ON THE DATE SUCH C PREFERRED SHARES ARE ISSUED (EACH A "C PREFERRED SHARE DIVIDEND YEAR"), WHICH SHALL ACCRUE DAILY (THE "PREFERENCE DIVIDEND") IN ACCORDANCE WITH ARTICLE 4.6 (A) TO (C) OF THE ARTICLES OF ASSOCIATION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE HOLDERS OF THE C PREFERRED SHARES. THEY CONFER NO RIGHTS TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10537128
		Total aggregate nominal value:	10846.792
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.