

MG01

Particulars of a mortgage or charge

012482/39

Oyez

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

MONDAY



LD2 10/05/2010 187
COMPANIES HOUSE

1 Company details		For official use
Company number	0 5 0 7 0 2 5 2	6 Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	ZEST FOOD LIMITED (the "Company")	
2 Date of creation of charge		
Date of creation	22/04/2010	
3 Description		
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
5	Debenture dated 22 April 2010 (the "Deed") between (1) Tossed Limited (company number 7186955) (the "Parent"), (2) Tossed Partners Limited (company number 6480367), (3) the Company and (4) Beringea LLP (number OC342919) with registered address at 39 Earlam Street, London WC2H 9LT as security trustee for the Noteholders ("Security Trustee")	
4 Amount secured		
Amount secured	Please give us details of the amount secured by the mortgage or charge	
15	In respect of <u>any</u> <u>Chargor</u> , all monies and liabilities now or after the date of the Deed due, owing or incurred by that <u>Chargor</u> to the <u>Security Trustee</u> and the <u>Noteholders</u> (or <u>any of them</u>) under the <u>Noteholder Documents</u> (or any of them) and in any currency or currencies and whether present or future, actual or contingent, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing on such monies and liabilities and all costs, charges and expenses incurred by the Security Trustee or any Noteholder in connection with any of the Noteholder Documents except for any obligation which, if it were included, would constitute unlawful financial assistance under section 678 of the CA 2006, or its equivalent in any other jurisdiction (the " <u>Secured Obligations</u> ")	
Continuation page Please use a continuation page if you need to enter more details		

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5 Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge
Name	T Beringea LLP (number OC342919)
Address	as security trustee for the Noteholders 39 Earlham Street, London
Postcode	W C 2 H 9 L T
Name	Proven VCT plc
Address	39 Earlham Street London
Postcode	W C 2 H 9 L T

Continuation page
Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>All Security created by a Chargor under clauses 1 to 4 below inclusive is</p> <p>(a) a continuing security for the payment and discharge of the Secured Obligations;</p> <p>(b) granted with full title guarantee,</p> <p>(c) granted in respect of all the right, title and interest (if any), present and future, of any Chargor in and to the relevant Secured Asset, and</p> <p>(d) granted in favour of the Security Trustee as security trustee for the Noteholders</p> <p>1 First legal mortgages</p> <p>Each Chargor charges by way of first legal mortgage all interests and estates in freehold, leasehold or commonhold property and, in each case, all Premises and Fixtures on such property for the time being</p> <p>2 Assignments</p> <p>Each Chargor assigns the Relevant Policies but shall remain liable to perform all its obligations under the Relevant Policies</p> <p>see continuation 1, part 6</p>

Continuation page
Please use a continuation page if you need to enter more details

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Particulars of a mortgage or charge



5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Proven Growth and Income VCT plc

Address 39 Earlham Street

London

Postcode W C 2 H 9 L T

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode


Name

Address

Postcode

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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here Signature  X This form must be signed by a person with an interest in the registration of the charge	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Ben Devons

Company name

MARRIOTT HARRISON

Address

STAPLE COURT

11 STAPLE INN BUILDINGS

LONDON

Post town

County/Region

Postcode

W

C

1

V

7

Q

H

Country

DX

CHANCERY LANE - 0001

Telephone

0207 209 2000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>continuation 1, part 6</p> <p>3 First fixed charges</p> <p>Each Chargor charges by way of first fixed charge</p> <p>(a) to the extent that any legal mortgage in clause 1 above or any assignment in clause 2 above is ineffective as a legal mortgage or an assignment (as applicable), the assets referred to in that clause,</p> <p>(b) the proceeds of sale of its Secured Property and all licences to enter on or use any Secured Property,</p> <p>(c) the benefit of all other agreements, instruments and rights relating to its Secured Property,</p> <p>(d) all plant, machinery, vehicles, computers, office and other equipment, all furniture, furnishings, equipment and tools and any removals or replacement of them, (together "Chattels") present and future and the benefit of all contracts, licences, warranties, maintenance contracts relating to them and any renewals and replacements of them,</p> <p>(e) the Investments together with all Related Rights,</p> <p>(f) all book and other debts due to the relevant Chargor and their proceeds (both collected and uncollected) (together the "Debts"), and all rights, guarantees, security or other collateral in respect of the Debts (or any of them) and the benefit of any judgment or order to pay a sum of monies and all rights to enforce the Debts (or any of them),</p> <p>(g) all monies from time to time standing to the credit of each account held by the relevant Chargor with any bank, building society, financial institution or other person (each an "Account"),</p> <p>(h) all its Intellectual Property,</p> <p>(i) all its goodwill and uncalled capital, and</p> <p>(j) the benefit of all Authorisations held or utilised by it in connection with its business or the use of any of its assets and the right to recover and receive compensation payable in respect of any of them</p> <p>4 Floating charge</p> <p>Each Chargor charges by way of first floating charge all its assets and undertaking wherever located both present and future other than any assets effectively charged by way of legal mortgage, fixed charge or assigned under clauses 1, 2 or 3 above</p> <p>see continuation 2, part 6</p>	

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>continuation 2, part 6</p> <p>5 Qualifying floating charge</p> <p>The Deed contains a qualifying floating charge and paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created by or under the Deed</p> <p>6. Conversion of floating charge to a fixed charge</p> <p>The Security Trustee may, at any time by notice in writing to any Chargor, convert the floating charge created under clause 4 above into a fixed charge as regards any Floating Charge Asset as it shall specify in the notice if</p> <p>(a) an Event of Default is continuing; or</p> <p>(b) in the opinion of the Security Trustee (acting reasonably) that Floating Charge Asset is in danger of being seized or any legal process or execution is being enforced against that Floating Charge Asset</p> <p>7 Automatic conversion of floating charge to a fixed charge</p> <p>If (unless permitted in writing by the Security Trustee or expressly permitted under the terms of the Deed)</p> <p>(a) a Chargor creates or attempts to create any Security over any of its Floating Charge Assets,</p> <p>(b) any person levies or attempts to levy any distress, attachment, execution or other legal process against any Floating Charge Asset, or</p> <p>(c) any corporate action, legal proceedings or other procedures or steps are taken for the winding up, dissolution, administration or reorganisation of any Chargor,</p> <p>the floating charge created by the Deed will automatically and immediately, without notice, be converted into a fixed charge over the relevant assets or, in the circumstances described in clause 7(c) above, over all of the Floating Charge Assets</p> <p>8 Continuing security</p> <p>The Security constituted by the Deed shall be continuing security and shall remain in full force and effect regardless of any intermediate payment or discharge by any Chargor or any other person of the whole or any part of the Secured Obligations</p> <p>see continuation 3, part 6</p>

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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>continuation 3, part 6</p> <p>9 Recourse</p> <p>The Security constituted by the Deed</p> <p>(a) is in addition to any other Security which any Noteholder may hold at any time for the Secured Obligations (or any of them), and</p> <p>(b) may be enforced without first having recourse to any other rights of any Noteholder</p> <p>10 Negative pledge</p> <p>10 1 No Chargor shall create or permit to subsist any Security over any of its assets</p> <p>10 2 No Chargor shall</p> <p>(a) sell, transfer or otherwise dispose of any of its assets on terms whereby they are or may be leased to or re-acquired by it,</p> <p>(b) sell, transfer or otherwise dispose of any of its receivables on recourse terms,</p> <p>(c) enter into any arrangement under which monies or the benefit of a bank or other account may be applied, set-off or made subject to a combination of accounts, or</p> <p>(d) enter into any other preferential arrangement having a similar effect,</p> <p>in circumstances where the arrangement or transaction is entered into primarily as a method of raising financial indebtedness or of financing the acquisition of an asset</p> <p>10 3 Clauses 10 1 and 10 2 above do not apply to any Security or arrangement which is Permitted Security</p> <p>11 Restrictions on disposals</p> <p>11 1 No Chargor shall enter into a single transaction or a series of transactions (whether related or not) and whether voluntary or involuntary to sell, lease, transfer or otherwise dispose of any Secured Assets charged or assigned by clause 1 above (First legal mortgages), clause 2 above (Assignments), clause 3(a) to (f) (inclusive) above and clause 3(h) to (j) inclusive above and, following crystallisation of the floating charge created by clause 4 above (Floating charge), the Secured Assets charged by clause 4 above (Floating charge), without the prior written consent of the Security Trustee</p> <p>see continuation 4, part 6</p>	

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Particulars of a mortgage or charge



6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>continuation 4, part 6</p> <p>11 2 No Chargor shall dispose of any of the Secured Assets charged by clause 4 above (Floating charge) other than in the ordinary course of, and for the purposes of, its trade while the floating charge remains uncrystallised</p> <p>11 3 Prior to the occurrence of an Event of Default which is continuing, no Chargor shall dispose of any of the Secured Assets charged by clause 3(g) above (First fixed charges) other than in the ordinary course of, and for the purposes of, its trade Following the occurrence of an Event of Default which is continuing, no Chargor shall dispose of any of the Secured Assets charged by clause 3(g) above (First fixed charges) without the prior written consent of the Security Trustee</p> <p>12 Further assurance</p> <p>12 1 Each Chargor shall promptly do all such acts and execute all such documents (including assignments, transfers, mortgages, charges, notices and instructions) as the Security Trustee may reasonably specify (and in such form as the Security Trustee may reasonably require) in favour of the Security Trustee or its nominee(s)</p> <p>(a) to create, perfect, protect and maintain the Security created or intended to be created under or evidenced by the Deed or for the exercise of any rights, powers and remedies of the Security Trustee or the Noteholders provided by or pursuant to the Deed or by law,</p> <p>(b) to confer on the Security Trustee or confer on the Noteholders Security over any property and assets of any Chargor located in any jurisdiction equivalent or similar to the Security intended to be conferred by or pursuant to the Deed; and/or</p> <p>(c) (if an Event of Default is continuing) to facilitate the realisation of the assets which are, or are intended to be, the subject of the Security created by or under the Deed</p> <p>12 2 Each Chargor shall take all such action as is available to it (including making all filings and registrations) as may be necessary for the purpose of the creation, perfection, protection or maintenance of any Security conferred or intended to be conferred on the Security Trustee or the Noteholders by or pursuant to the Deed</p> <p>12 3 Any document required to be executed by a Chargor under this clause 12 will be prepared at the cost of that Chargor</p> <p>see continuation 5, part 6</p>	

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>continuation 5, part 6</p> <p>13 General</p> <p>It shall not do or cause or permit to be done anything which may in any way materially depreciate, jeopardise or otherwise prejudice the value to the Noteholders of the Security created by or under the Deed</p> <p>14 Enforcement of security</p> <p>14 1 When security is enforceable</p> <p>On the occurrence of any Event of Default which is continuing, the Security created by and under the Deed is immediately enforceable</p> <p>14 2 Acts of enforcement</p> <p>The Security Trustee may, at its absolute discretion, at any time after the Security created by or under the Deed is enforceable</p> <p>(a) enforce all or any part of the Security created by or under this Deed in any manner it sees fit,</p> <p>(b) exercise its rights and powers conferred upon mortgagees by the Law of Property Act 1925, as varied and extended by the Deed, and rights and powers conferred on a Receiver by the Deed, whether or not it has taken possession or appointed a Receiver to any of the Secured Assets,</p> <p>(c) appoint one or more qualified persons (as defined in clause 15 1(b) (Appointment of Receiver)) below to be a Receiver to all or any part of the Secured Assets,</p> <p>(d) appoint an administrator in respect of any Chargor, and take any steps to do so,</p> <p>(e) exercise its power of sale under section 101 of the Law of Property Act 1925 (as amended by the Deed), or</p> <p>(f) if permitted by law, appoint an administrative receiver in respect of any Chargor.</p> <p>14 3 Statutory powers - general</p> <p>(a) For the purposes of all powers implied by statute, the Secured Obligations are deemed to have become due and payable on the date of the Deed</p> <p>see continuation 6, part 6</p>

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>continuation 6, part 6</p> <p>(b) Section 103 of the Law of Property Act 1925 and section 93 of the Law of Property Act 1925 do not apply to the Security constituted by or under the Deed</p> <p>(c) The statutory powers of leasing conferred on the Security Trustee are extended so that, without the need to comply with any provision of section 99 or section 100 of the Law of Property Act 1925, the Security Trustee is empowered to lease and make agreements for lease at a premium or otherwise, accept surrenders of leases and grant options or vary or reduce any sum payable under any leases or tenancy agreements as it may think fit</p> <p>(d) Each Receiver and the Security Trustee is entitled to all the rights, powers, privileges and immunities conferred by the Law of Property Act 1925 and the Insolvency Act 1986 on mortgagees and Receivers when such Receivers have been duly appointed under the relevant Act</p> <p>15 Receiver</p> <p>15 1 Appointment of Receiver</p> <p>(a)</p> <p>(1) At any time after any Security created by or under the Deed is enforceable the Security Trustee may appoint a Receiver to all or any part of the Secured Assets in accordance with clause 14 2(c) above (Acts of enforcement)</p> <p>(11) At any time, if so requested in writing by any Chargor, without further notice, the Security Trustee may appoint one or more qualified persons to be a Receiver to all or any part of the Secured Assets, as if the Security Trustee had become entitled under the Law of Property Act 1925 to exercise the power of sale conferred under the Law of Property Act 1925</p> <p>(b) In the Deed "qualified person" means a person who, under the Insolvency Act 1986, is qualified to act as a receiver of the property of any company with respect to which he is appointed</p> <p>16 Subsequent Security</p> <p>If the Security Trustee or any Noteholder receives notice of any other subsequent Security or other interest affecting all or any of the Secured Assets it may open a new account or accounts for the relevant Chargor in its books. If it does not do so then, unless it gives express written notice to the contrary to the relevant Chargor, as from the time of receipt of such notice by the Security Trustee, all payments made by that Chargor to the Security Trustee or to any other Noteholder shall be treated as having been credited to a new account of that Chargor and not as having been applied in reduction of the Secured Obligations</p> <p>see continuation 7, part 6</p>

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6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>continuation 7, part 6</p> <p>17 Set-off</p> <p>A Noteholder may, set off any matured obligation due from that Chargor (to the extent beneficially owned by that Noteholder) against any matured obligation owed by that Noteholder to that Chargor, regardless of the place of payment, booking branch or currency of either obligation. If the obligations are in different currencies, the Noteholder may convert either obligation at a market rate of exchange in its usual course of business for the purpose of the set-off.</p> <p>In this Form MG01, the following terms have the following meanings</p> <p>"Authorisation" means an authorisation, consent, approval, resolution, licence, exemption, filing, notarisation or registration,</p> <p>"Chargors" means the Parent, Tossed Partners Limited (company number 06480367) and the Company and "Chargor" means any of them,</p> <p>"Event of Default" has the meaning given to that term in the Loan Note Instrument,</p> <p>"Fixtures" means in respect of any Secured Property all fixtures and fittings (including trade fixtures and fittings) and fixed plant and machinery now or at any time after the date of the Deed on that Secured Property,</p> <p>"Floating Charge Assets" means all the assets and undertaking from time to time subject to the floating charge created under clause 4 above (Floating charge),</p> <p>"Guarantee Deed" means the guarantee and indemnity dated on the same date as the Deed between the Chargors and the Security Trustee (as may be varied or supplemented from time to time),</p> <p>"Insurance Policies" means, in respect of a Chargor all policies of insurance present and future in which it has an interest,</p> <p>"Intellectual Property" means any patents, trade marks, service marks, designs, business names, copyrights, design rights, moral rights, inventions, confidential information, knowhow and other intellectual property rights and interests, whether registered or unregistered and the benefit of all applications and rights to use such assets of a Chargor,</p> <p style="text-align: right;">see continuation 8, part 6</p>

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Particulars of a mortgage or charge



6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>continuation 8, part 6</p> <p>"Investments" means any shares, stocks, debenture security, securities, bonds and investments of any type whatever (including the Subsidiary Shares) including but not limited to negotiable instruments, certificates of deposit, eligible debt securities, interests in collective investment schemes, or other investments referred to in section 22 of, and as defined in Part II of Schedule 2 to, the Financial Services and Markets Act 2000 and Part III of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001, whether certificated or uncertificated, physical or dematerialised, registered or unregistered held by the Chargors or by a trustee or clearance system or nominee,</p> <p>"Loan Note Instrument" means the deed of the Parent executed by the Parent on the same date as the Deed constituting the Loan Notes,</p> <p>"Loan Notes" means the £500,000 secured variable rate loan notes 2015-2017 of the Parent constituted by the Loan Note Instrument,</p> <p>"Noteholder Documents" means the Loan Note Instrument, the Loan Notes, the Guarantee Deed, the Deed and any other document under which amounts are due and owing or capable of becoming due and owing from the Chargors to the Security Trustee or the Noteholders (or any of them) from time to time,</p> <p>"Noteholders" means Proven VCT plc and Proven Growth and Income VCT plc and any other person(s) for the time being entered in the register of noteholders of the Parent as the holders of any of the Loan Notes from time to time and Noteholder shall mean any of them,</p> <p>"Permitted Security" means</p> <ul style="list-style-type: none"> (a) any Security created under the Deed , (b) any Security created with the prior written consent of the Security Trustee, (c) any Security created by Tossed Partners Limited in favour of Barclays Bank plc dated 17 December 2009, (d) any Security created by the Company in favour of National Westminster Bank plc dated 1 April 2005, (e) any Security created by the Company in favour of Barclays Bank plc dated 2 January 2007, (f) a rent deposit deed created by Tossed Partners Limited in favour of Marks and Spencer plc dated 2 July 2008, (g) a rent security deposit deed created by the Company in favour of Paddington Central 1 (GP) Limited dated 18 February 2005, <p>see continuation 9, part 6</p>

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>continuation 9, part 6</p> <p>(h) a rent security deposit deed created by the Company in favour of Commerz Real Investmentgesellschaft MBH dated 9 September 2009,</p> <p>(i) any lien arising by operation of law and in the ordinary course of trading and not as a result of any default or omission by any Chargor,</p> <p>"Premises" means any building on a Secured Property,</p> <p>"Priorities Deed" means the priorities deed dated the same date as the Deed entered into between, inter alia, the Chargors, Barclays Bank plc, National Westminster Bank plc and Beringea LLP (number OC342919) (for so long as the same is in force and effect);</p> <p>"Receiver" means any receiver, manager or administrative receiver appointed by the Security Trustee in respect of any Chargor or any of the Secured Assets,</p> <p>"Related Rights" means, in respect of any Investment:</p> <p>(a) all monies paid or payable in respect of that Investment (whether as income, capital or otherwise),</p> <p>(b) all shares, investments or other assets derived from that Investment, and</p> <p>(c) all rights derived from or incidental to that Investment,</p> <p>"Relevant Policies" means all Insurance Policies (other than policies in respect of third party liability) together with all monies payable in respect of those policies,</p> <p>"Secured Assets" means, in respect of any Chargor, all of its assets and undertaking the subject of any Security created by, under or supplemental to, the Deed in favour of the Security Trustee,</p> <p>"Secured Property" means at any time all freehold, leasehold or commonhold property which is subject to any Security created by, under or supplemental to the Deed,</p> <p>"Security" means a mortgage, charge, pledge, lien, assignment or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect,</p> <p>"Subsidiary" means a subsidiary undertaking within the meaning of section 1162 of CA 2006, and</p> <p>"Subsidiary Shares" means all shares present and future held by each Chargor in its Subsidiaries including, without limitation, the shares held by the Parent in each of Tossed Partners Limited (company number 6480367) and the Company</p>



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5070252
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 22 APRIL 2010
AND CREATED BY ZEST FOOD LTD FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM ANY CHARGOR TO
THE SECURITY TRUSTEE AND THE NOTEHOLDERS (OR ANY
OF THEM) ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
10 MAY 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 MAY 2010

D+
33



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES