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COMPANIES FORM No. 395

Particulars of a mortgage or charge

596707/13

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

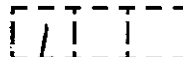
*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



05070252

Name of company

* Zest Food Limited

Date of creation of the charge

18 February 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Security Deposit Deed

Amount secured by the mortgage or charge

The due performance and observance of all the company's obligations (including all sums payable) under the Lease dated 18 February 2005 for Unit 11, Terrace Level, PaddingtonCentral, London W2 made between (1) Paddington Central I (GP) Limited, (2) PaddingtonCentral Management Company Limited and (3) Zest Food Limited for a term of 10 years from and including 18 February 2005 and under the Rent Security Deposit Deed dated 18 February 2005 between (1) Paddington Central I (GP) Limited and (2) Zest Food Limited.

Names and addresses of the mortgagees or persons entitled to the charge

Paddington Central I (GP) Limited
8 Surrey Street, Norwich, Norfolk

Postcode NR1 3NG

Presentor's name address and
reference (if any):

Denton Wilde Sapte
1 Fleet Place
London
EC4M 7WS

HRG/44986.00042 (6991733.01)

Time critical reference

For official Use (02/00)
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

The sum of £16,250 together with any interest added to the interest bearing deposit account opened at a London Clearing Bank in the sole name of Paddington Central I (GP) Limited and into which such sum is paid.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Denton Wilde Septe

Date 25/02/05

On behalf of ~~XXXXXXXXXXXXXXXXXX~~ (chargee) †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05070252

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT SECURITY DEPOSIT DEED DATED THE 18th FEBRUARY 2005 AND CREATED BY ZEST FOOD LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO PADDINGTON CENTRAL I (GP) LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th FEBRUARY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd MARCH 2005.

A handwritten signature in black ink, appearing to be 'MP' or similar, located in the bottom left corner of the document.



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES