

**The Home & Capital Trust Group Limited ("Company")**  
Citygate  
St James' Boulevard  
Newcastle Upon Tyne  
NE1 4JE

Company number 05067884

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON 3 May 2012**

We, the directors of the Company, named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

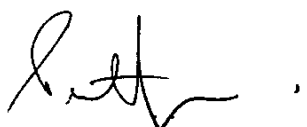
- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the twelve-month period immediately following the date of this statement

Signed by



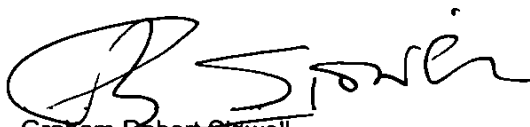
Paul Barber

Date 3 May 2012



Peter Quentin Patrick Couch

Date 3 May 2012



Graham Robert Stowell

Date 3 May 2012

