

To the directors of The Home & Capital
Trust Group Limited

Company Number 05067884

8 August 2011

Statement under Section 519 Companies Act 2006.

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of The Home & Capital Trust Group Limited which we consider should be brought to the attention of members and/or creditors of the company.

BDO LLP

BDO LLP

