

**Return of Allotment of Shares**Company Name: **ITM POWER PLC**Company Number: **05059407**Received for filing in Electronic Format on the: **06/11/2019**

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**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**23/10/2019**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **147053126**Nominal value of each share **0.05**Amount paid: **0.4**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |             |
|------------------|----------|--------------------------|-------------|
| Class of Shares: | ORDINARY | Number allotted          | 471062527   |
| Currency:        | GBP      | Aggregate nominal value: | 23553126.35 |

Prescribed particulars

A) CARRY VOTING RIGHTS; B) ARE ENTITLED TO PARTICIPATE IN DIVIDENDS; C) ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDIG WINDING UP) AND D) CARRY NO RIGHT OF REDEMPTION

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>471062527</b>   |
|           |            | Total aggregate nominal value: | <b>23553126.35</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.