

88(2)

CHFP004

Return of Allotment of Shares

Company Number

5059077

Company name in full

River Diamonds plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted*(If shares were allotted on one date
enter that date in the "from" box.)*

From

To

Day Month Year

Day Month Year

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Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

875,000

Nominal value of each share

0.1p

Amount (if any) paid or due on each
share *(including any share premium)*

1.6p

List the names and addresses of the allottees and the number of shares allotted to each overleaf**If the allotted shares are fully or partly paid up otherwise than in cash please state:**% that each share is to be
treated as paid up

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Consideration for which
the share were allotted*(this information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

**When you have completed and signed the form send it to
the Registrar of Companies at:**Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
for companies registered in England and WalesCompanies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
for companies registered in Scotland Edinburgh

Corr



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name WH Ireland Limited		Class of shares allotted	Number allotted
Address Cannongate House, 62-64 Cannon Street, London		Ordinary	875,000
UK Postcode E C 4 N 6 A E			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L			

Please enter the number of continuation sheet(s) (if any) attached to this form.

Signed

Date _____

For Laytons Secretaries Limited

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Laytons (Ref: JCC/JSS/17010.7)			
'Carmelite', 50 Victoria Embankment, Blackfriars, London			
EC4Y 0LS		Tel	020 7842 8000
DX number	DX 253	DX exchange	Chancery Lane