



Companies House

**AR01** (ef)

**Annual Return**



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*Company Name:* **VATUKOULA GOLD MINES PLC**

*Company Number:* **05059077**

*Date of this return:* **01/03/2015**

*SIC codes:* **08990**

*Company Type:* **Public limited company**

*Situation of Registered Office:* **LEVEL 5 2 MORE LONDON RIVERSIDE  
LONDON  
UNITED KINGDOM  
SE1 2AP**

**Officers of the company**

## *Company Secretary 1*

*Type:* **Corporate**  
*Name:* **LAYTONS SECRETARIES LIMITED**

*Registered or  
principal address:* **2 MORE LONDON RIVERSIDE  
LONDON  
SE1 2AP**

## *European Economic Area (EEA) Company*

*Register Location:* **UNITED KINGDOM**  
*Registration Number:* **02501804**

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*Company Director*    ***I***

*Type:*                                **Person**

*Full forename(s):*                **MR QUINGHUA**

*Surname:*                            **CAO**

*Former names:*

*Service Address:*                **SUITE 3B 38 JERMYN STREET  
LONDON  
UNITED KINGDOM  
SW1Y 6DN**

*Country/State Usually Resident:*    **CHINA**

*Date of Birth:*    **18/02/1980**                                *Nationality:*    **CHINESE**

*Occupation:*    **DIRECTOR/MANAGER**

*Company Director* 2

*Type:* **Person**

*Full forename(s):* **MR IAN**

*Surname:* **HE**

*Former names:*

*Service Address:* **SUITE 3B PRINCES HOUSE  
38 JERMYN STREET  
LONDON  
ENGLAND  
SW1Y 6DN**

*Country/State Usually Resident:* **CANADA**

*Date of Birth:* **22/03/1962** *Nationality:* **CANADIAN**

*Occupation:* **NON-EXECUTIVE DIRECTOR**

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*Company Director*    **3**

*Type:*                                **Person**

*Full forename(s):*                **MR ZHENCHUAN**

*Surname:*                                **LI**

*Former names:*

*Service Address:*                        **SUITE 3B PRINCES HOUSE 38 JERMYN STREET  
LONDON  
GREAT BRITAIN  
SW1Y 6DN**

*Country/State Usually Resident:*    **CHINA**

*Date of Birth:*    **24/08/1958**

*Nationality:*    **CHINESE**

*Occupation:*    **DIRECTOR**

*Company Director* 4

*Type:* **Person**  
*Full forename(s):* **MR YEUNG**

*Surname:* **NG**

*Former names:*

*Service Address:* **SUITE 3B PRINCES HOUSE  
38 JERMYN STREET  
LONDON  
ENGLAND  
SW1Y 6DN**

*Country/State Usually Resident:* **CHINA**

*Date of Birth:* **11/09/1979** *Nationality:* **AUSTRALIAN**

*Occupation:* **NON-EXECUTIVE DIRECTOR**

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*Company Director*    **5**

*Type:*                      **Person**

*Full forename(s):*        **MR LEI**

*Surname:*                **SUN**

*Former names:*

*Service Address:*        **SUITE 3B 38 JERMYN STREET  
LONDON  
UNITED KINGDOM  
SW1Y 6DN**

*Country/State Usually Resident:*    **CHINA**

*Date of Birth:*    **27/09/1970**                      *Nationality:*    **CHINESE**

*Occupation:*    **DIRECTOR/MANAGER**

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>1879700</b>
		<i>Aggregate nominal value</i>	<b>93985</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.38</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

(A) VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) DIVIDEND RIGHT: EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OF ANY OTHER DISTRIBUTION. (C) CAPITAL RIGHTS: EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>3927175</b>
		<i>Aggregate nominal value</i>	<b>196358.75</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.05</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>16680000</b>
		<i>Aggregate nominal value</i>	<b>834000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.3</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>4731000</b>
		<i>Aggregate nominal value</i>	<b>236550</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.5</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>684182</b>
		<i>Aggregate nominal value</i>	<b>34209.1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.55</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>24795917</b>
		<i>Aggregate nominal value</i>	<b>1239795.85</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.6</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>3120000</b>
		<i>Aggregate nominal value</i>	<b>156000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.64</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>5071667</b>
		<i>Aggregate nominal value</i>	<b>253583.35</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.65</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>5564667</b>
		<i>Aggregate nominal value</i>	<b>278233.35</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.75</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>17500</b>
		<i>Aggregate nominal value</i>	<b>875</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.8</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>29550</b>
		<i>Aggregate nominal value</i>	<b>1477.5</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.85</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>8000000</b>
		<i>Aggregate nominal value</i>	<b>400000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.93</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>1150000</b>
		<i>Aggregate nominal value</i>	<b>57500</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>6249636</b>
		<i>Aggregate nominal value</i>	<b>312481.8</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1.25</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>30698</b>
		<i>Aggregate nominal value</i>	<b>1534.9</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1.38</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>4017647</b>
		<i>Aggregate nominal value</i>	<b>200882.35</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>2.13</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>11609000</b>
		<i>Aggregate nominal value</i>	<b>580450</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>3</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>20000000</b>
		<i>Aggregate nominal value</i>	<b>1000000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.33</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>38800000</b>
		<i>Aggregate nominal value</i>	<b>1940000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.15</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>188897000</b>
		<i>Aggregate nominal value</i>	<b>9444850</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0689</b>
		<i>Amount unpaid per share</i>	<b>0</b>

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**Statement of Capital (Totals)**

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>345255339</b>
		<i>Total aggregate nominal value</i>	<b>17262766.95</b>

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*The company's shares were admitted to trading on a market during the period of this return and a list of shareholders holding at least 5% of the issued shares of any share class of the company as at the date of the return are shown below*

*Shareholding 1* : **227313821 ORDINARY shares held as at the date of this return**

*Name & Address* : **HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED**

*Shareholding 2* : **30000000 ORDINARY shares held as at the date of this return**

*Name & Address* : **SCD ENERGY INC**

## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.