

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub-
sidiary on formation of the company
or for an allotment of a new class
of shares by an unlimited company

FRIDAY



A39 "ADM6TRDC" 25
04/02/2011
COMPANIES HOUSE
A39 18/01/2011 239
COMPANIES HOUSE

1 Company details

Company number 0 5 0 5 9 0 7 7

Company name in full VATUKOULA GOLD MINES PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 2 1 m 1 0 y 2 0 0 9
To Date d 0 3 m 1 1 y 2 0 1 0

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
As set out in attached sheet					

If the allotted shares are fully or partly paid up otherwise than in cash,
please
state the consideration for which the shares were allotted.

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Please see attached sheet				£
				£
				£
				£
Totals			4,113,166,950	£ 4,113,166 95000

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + £100 + \$10 etc
Total number of shares	4113166950	
Total aggregate nominal value ③	£4,113,166 95	

① Including both the nominal value and any share premium

② E g Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

Ordinary

Prescribed particulars

①

- (a) Voting rights each share is entitled to one vote in any circumstances
- (b) Dividend rights each share is entitled pari passu to dividend payments or any other distribution
- (c) Capital rights each share is entitled pari passu to participate in a distribution arising from a winding up of the company

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

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Signature

I am signing this form on behalf of the company

Signature

Signature

X  X
For Laytons Secretaries Limited

This form may be signed by

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Cameron Sunter

Company name Laytons

Address Carmelite

50 Victoria Embankment

Post town London

Country/Region

Postcode E C 4 Y 0 L S

Country UK

DX DX 253 Chancery lane

Telephone 0207 842 8000



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have shown the date(s) of allotment in section 2
- ☒ You have completed all appropriate share details in section 3
- ☒ You have completed the appropriate sections of the Statement of Capital
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Company number 05059077
 Company name in full Vatukoula Gold Mines plc

In accordance with
 Section 555 of the
 Companies Act 2006

SH01 – continuation page

Return of allotment of shares

Shares allotted

Please give details of the shares allotted, including bonus shares

Currency
 If currency details are not
 completed we will assume
 currency is in pound sterling

Class of shares (E g Ordinary/preference etc)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	£	23,250,000	£0 001	£0 01	
Ordinary	£	754,775,888	£0 001	£0 012	
Ordinary	£	4,113	£0 001	£0 0185	
Ordinary	£	3,000,000	£0 001	£0 02	
Ordinary	£	44	£0 001	£0 001	

If the allotted shares are fully or partly paid up otherwise than in cash,
 please state the consideration for which the shares were allotted

Details of non-cash
 consideration

If a PLC, please
 attach valuation
 report (if appropriate)

Company number 05059077
Company name in full Vatukoula Gold Mines plc

In accordance with
Section 555 of the
Companies Act 2006

SH01 – continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other
Currencies Please complete a separate table for each currency

Currency	£			
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary	£0 0010	nil	196,358,742	£196,358 74
Ordinary	£0 0060	nil	834,000,000	£834,000 00
Ordinary	£0 0075	nil	93,985,000	£93,985 00
Ordinary	£0 0100	nil	224,550,000	£224,550 00
Ordinary	£0 0110	nil	34,209,089	£34,209 09
Ordinary	£0 0120	nil	780,545,834	£780,545 83
Ordinary	£0 0128	nil	156,000,000	£156,000 00
Ordinary	£0 0130	nil	253,583,333	£253,583 33
Ordinary	£0 0150	nil	278,233,332	£278,233 33
Ordinary	£0 0160	nil	875,000	£875 00
Ordinary	£0 0169	nil	1,477,541	£1,477 54
Ordinary	£0 0185	nil	400,000,000	£400,000 00
Ordinary	£0 0200	nil	4,000,000	£4,000 00
Ordinary	£0 0250	nil	72,481,818	£72,481 82
Ordinary	£0 0275	nil	1,534,909	£1,534 91
Ordinary	£0 0425	nil	200,882,353	£200,882 35
Ordinary	£0 0600	nil	580,449,999	£580,450 00
Totals			4,113,166,950	£4,113,166.95