

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
or on formation of the company
for an allotment of a new
share by an unlimited company



A30 *A28LCP7U* 17/05/2013 #46
COMPANIES HOUSE
A15 02/05/2013 #98
COMPANIES HOUSE
A13 *A26GJC00* 17/04/2013 #269
COMPANIES HOUSE

1 Company details

Company number 0 5 0 5 9 0 7 7

Company name in full VATUKOULA GOLD MINES PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 1 2 m 0 4 y 2 0 1 3
To Date d m y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	8800000	0.050000	0.150000	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE CONTINUATION SHEET				£
				£
				£
				£
Totals			126358339	£ 6,317,916 950000

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ③

③ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation
page if necessary


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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights as respects dividends, to participate in a distribution c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars 1	(a) Voting rights each share is entitled to one vote in any circumstances (b) Dividend rights each share is entitled pari passu to dividend payments or any other distribution (c) Capital rights each share is entitled pari passu to participate in a distribution arising from a winding up of the company	
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

8 Signature

I am signing this form on behalf of the company		Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature  X X For Laytons Secretaries Limited	
This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIG manager		

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Cameron Sunter

Company name
Laytons

Address
2 More London Riverside

Post town
London

County/Region

Postcode
S E 1 2 A P

Country

DX
DX 144362 Southwark 4

Telephone
+44 (0)20 7842 8000



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have shown the date(s) of allotment in section 2
- ☒ You have completed all appropriate share details in section 3
- ☒ You have completed the appropriate sections of the Statement of Capital
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Company number 05059077
Company name in full Vatukoula Gold Mines plc

In accordance with
Section 555 of the
Companies Act 2006

SH01 – continuation page

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Statement of capital

Please complete the table below to show any class of shares held in other
Currencies Please complete a separate table for each currency

Currency	£			
Class of shares (Eg Ordinary/preference etc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary	£0 05	nil	3,927,175	£196,358 75 ✓
Ordinary	£0 15	nil	8,800,000	£440,000 00 ✓
Ordinary	£0 30	nil	16,680,000	£834,000 00 ✓
Ordinary	£0 33	nil	20,000,000	£1,000,000 00 ✓
Ordinary	£0 38	nil	1,879,700	£93,985 00 ✓
Ordinary	£0 50	nil	4,731,000	£236,550 00 ✓
Ordinary	£0 55	nil	684,182	£34,209 10 ✓
Ordinary	£0 60	nil	24,795,917	£1,239,795 85 ✓
Ordinary	£0 64	nil	3,120,000	£156,000 00 ✓
Ordinary	£0 65	nil	5,071,667	£253,583 35 ✓
Ordinary	£0 75	nil	5,564,667	£278,233 35 ✓
Ordinary	£0 80	nil	17,500	£875 00 ✓
Ordinary	£0 85	nil	29,550	£1,477 50 ✓
Ordinary	£0 93	nil	8,000,000	£400,000 00 ✓
Ordinary	£1 00	nil	1,150,000	£57,500 00 ✓
Ordinary	£1 25	nil	6,249,636	£312,481 80 ✓
Ordinary	£1 38	nil	30,698	£1,534 90 ✓
Ordinary	£2 13	nil	4,017,647	£200,882 35 ✓
Ordinary	£3 00	nil	11,609,000	£580,450 00 ✓
Totals			126,358,339	£6,317,916.95