

BAUER MEDIA PACIFIC LIMITED

(the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANY ACT 2006 (THE "ACT")
MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON 2 July 2015**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (a) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) The Company will be able to pay (or otherwise discharge) its debts in full in the twelve months following the commencement of the intended winding up of the Company

Signed by


David Goodchild

Director

Date 2 July 2015


Andrew Stedwell

Director

Date 2 July 2015

