



Companies House

— for the record —

SH01 (ef)

Return of Allotment of Shares



X2IIMQ3F

Company Name: **BAUER MEDIA PACIFIC LIMITED**

Company Number: **05054665**

Received for filing in Electronic Format on the: **07/10/2013**

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
31/08/2013

To
31/08/2013

Class of shares **ORDINARY**

Number allotted **4766531**
*Nominal value of
each share* **1**

Currency **GBP**

Amount paid **1**
Amount unpaid **0**

*Non-cash
consideration* **THE ISSUE OF TWO PROMISSORY NOTES (FOR A\$6,999,999 AND A\$1,300,000
RESPECTIVELY) IN FAVOUR OF BAUER MEDIA PACIFIC LIMITED**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	4766631
		<i>Aggregate nominal value</i>	4766631
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	4766631
		<i>Total aggregate nominal value</i>	4766631

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.