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Private & confidential

Northern & Shell Pacific Limited
The Northern & Shell Building
Number 10 Lower Thames Street
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Our ref Aw/mp

Contact Adrian Wilcox
020 7694 5165

10 July 2008

Dear Sirs

Statement to Northern & Shell Pacific Limited (no. 05054665) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

KPMG up

KPMG LLP

WEDNESDAY



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06/08/2008
COMPANIES HOUSE