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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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5054461

Name of company

* insert full name
of company

* IMPERIAL ENERGY CORPORATION PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 1 March 2004 the nominal capital of the company has been
increased by £ 4,950,000 beyond the registered capital of £ 50,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :


Ranking pari passu in all respects with the existing ordinary shares of 2.5 pence each created following
a sub-division of shares which took place on 1 March 2004.

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ DIRECTOR

Date 11-3-04

Presentor's name address and
reference (if any) :

PLLG
6/8 York Place
Leeds LS1 2DS

Tel 0113 246 9993

For official Use
General Section

