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or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

5054461

Company name in full

IMPERIAL ENERGY CORPORATION PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

0 2 0 4 2 0 0 4

To
Day Month Year

Class of shares
(ordinary or preference etc.)

ORDINARY

Number allotted

3,400,000

Nominal value of each share

2.5P

Amount (if any) paid or due on each
share (including any share premium)

25P

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

FULL

Consideration for which
the shares were allotted

CASH

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235
for companies registered in Scotland Edinburgh



A45
COMPANIES HOUSE

0429
08/04/04

Form revised January 2000

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name PETER MICHAEL LEVINE Address 11 LAKEVIEW COURT, LEEDS UK Postcode LS8 2TX	Class of shares allotted ORDINARY	Number allotted 700,000
Name ALEXANDER CAPELSON Address 823 CREEK WOOD WAY, HOUSTON, TEXAS U.S.A UK Postcode	Class of shares allotted ORDINARY	Number allotted 700,000
Name T HOARE NOMINEES LIMITED Address c/o CANACCORD CAPITAL (EUROPE) LIMITED, BROOK HOUSE, 27 UPPER BROOK STREET, LONDON UK Postcode W1K 7QF	Class of shares allotted ORDINARY	Number allotted 840,000
Name JOHN SEVERS Address HOLME HOUSE FARM, RAISBECK, NR. PENRITH, CUMBRIA UK Postcode CA10 3SG	Class of shares allotted ORDINARY	Number allotted 600,000
Name PETER DAVISON Address C/O SEVERFIELD-ROWEN PLC, DALTON AIRFIELD IND. EST, DALTON, THIRSK, NORTH YORKSHIRE UK Postcode YO7 1JN	Class of shares allotted ORDINARY	Number allotted 60,000

Please enter the number of continuation sheet(s) (if any) attached to this form

4

Signed _____ Date 2ND APRIL 2004

A director / secretary / administrator / administrative manager / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

PLLG

6-8 York Place, Leeds,

LS1 2DS

Tel 0113 246 9993

DX number

DX exchange

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THE COMPANIES ACT 1985

Return of Allotment of Shares

88(2) (cont.)
Return of Allotment of Shares

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5054461

Company name in full

IMPERIAL ENERGY CORPORATION PLC

Names and addresses of the allottees (continued) (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<p>Name</p> <p>CHRISTOPHER MELLON & JANE ANNE CULLINGWORTH</p> <p>Address</p> <p>75 HARWILL RISE, CHURWELL, LEEDS</p> <p>UK Postcode LS2 7 7 Q L</p>	<p>Class of shares allotted</p> <p>ORDINARY</p>	<p>Number allotted</p> <p>60,000</p>
<p>Name</p> <p>PATRICK BENEDICT KELLY</p> <p>Address</p> <p>c/o SIR ROBERT McALPINE LIMITED, YORKSHIRE HOUSE, GROSVENOR CRESCENT, LONDON</p> <p>UK Postcode SW1 X 7 E P</p>	<p>Class of shares allotted</p> <p>ORDINARY</p>	<p>Number allotted</p> <p>40,000</p>
<p>Name</p> <p>RONNIE STUART LEVINE</p> <p>Address</p> <p>370 ALWOODLEY LANE, LEEDS</p> <p>UK Postcode LS1 7 7 D N</p>	<p>Class of shares allotted</p> <p>ORDINARY</p>	<p>Number allotted</p> <p>40,000</p>
<p>Name</p> <p>CREST ID 873 (ANDREW OSBORNE)</p> <p>Address</p> <p>ABN AMRO, 250 BISHOPSGATE, LONDON</p> <p>UK Postcode EC2 M 4 A A</p>	<p>Class of shares allotted</p> <p>ORDINARY</p>	<p>Number allotted</p> <p>40,000</p>
<p>Name</p> <p>JEFFRIES INTERNATIONAL LIMITED</p> <p>Address</p> <p>BRACKEN HOUSE, 1 FRIDAY STREET, LONDON</p> <p>UK Postcode EC4 L 9 J A</p>	<p>Class of shares allotted</p> <p>ORDINARY</p>	<p>Number allotted</p> <p>40,000</p>

Names and addresses of the allottees (List joint share allotments consecutively)

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Please complete legibly, preferably in black type, or bold block lettering

Shareholder details	Shares and share class allotted	
Name EVOLUTION GROUP LIMITED Address 9TH FLOOR, 100 WOOD STREET, LONDON UK Postcode EC1V7AN	Class of shares allotted ORDINARY 	Number allotted 40,000
Name FRED A LUCILLE WINBURN Address 17 SHADWELL PARK GROVE, LEEDS UK Postcode LS178TU	Class of shares allotted ORDINARY 	Number allotted 26,000
Name VANESSA GLASS Address 66 THE FAIRWAY, LEEDS UK Postcode LS177PD	Class of shares allotted ORDINARY 	Number allotted 26,000
Name RONALD HARRIS Address C/O INTERNATIONAL ENERGY CORPORATION INC, 1 MEMORIAL PLAZA, 800 GESSNER, SUITE 210, HOUSTON, TEXAS USA UK Postcode 77021LL	Class of shares allotted ORDINARY 	Number allotted 22,000
Name KAREN FRANCINE SHEFFRIN Address 83 SOUTH DOWNS ROAD, BOWDEN CHESHIRE UK Postcode WA143DZ	Class of shares allotted ORDINARY 	Number allotted 20,000
Name ROBERT SHEFFRIN (A/C: RDS) Address 83 SOUTH DOWNS ROAD, BOWDEN, CHESHIRE UK Postcode WA143DZ	Class of shares allotted ORDINARY 	Number allotted 20,000

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88(2) (cont.)

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Names and addresses of the allottees (continued) (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name	Class of shares allotted	Number allotted
JOHN VERCOE		
Address		
CLEVELEYS, OLD HALL DRIVE, NOTTINGHAM	ORDINARY	20,000
UK Postcode NG3 5EZ		
Name	Class of shares allotted	Number allotted
KAREN SHEFFRIN (A/C: SDS)		
Address		
83 SOUTH DOWNS ROAD, BOWDE, CHESHIRE	ORDINARY	20,000
UK Postcode WA1 4BD		
Name	Class of shares allotted	Number allotted
DANIEL SIMON LEVINE		
Address		
C/O: 370ALWOODLEY LANE, LEEDS	ORDINARY	20,000
UK Postcode LS1 7DN		
Name	Class of shares allotted	Number allotted
GEOFFREY WRIGHT		
Address		
4 THE RIDDINGS, OFF HARESTONE HILL, CATERHAM, SURREY	ORDINARY	14,000
UK Postcode CR3 6DW		
Name	Class of shares allotted	Number allotted
KENNETH PEAT FORREST		
Address		
5 CARRUTH ROAD, BRIDGE OF WEIR, RENFREWSHIRE	ORDINARY	10,000
SCOTLAND PA11 3QH		
UK Postcode PA1 1BQH		

Names and addresses of the allottees (List joint share allotments consecutively)

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Shareholder details	Shares and share class allotted	
Name PETER FRASER	Class of shares allotted ORDINARY	Number allotted 10,000
Address SLADE HOUSE, CARMYLLIE, ABROATH, ANGUS SCOTLAND UK Postcode DD1 1 2 RE		
Name ABAYOMI AKINJIDE	Class of shares allotted ORDINARY	Number allotted 20,000
Address 10 ANDOVER PLACE, MAIDA VALE, LONDON UK Postcode NW6 1 5 EF		
Name MOIRA STUBLEY	Class of shares allotted ORDINARY	Number allotted 4,000
Address 20 PERTH MOUNT, HORSFORTH, LEEDS UK Postcode LS1 8 5 SH		
Name MARGUERITE JANE TINDALL	Class of shares allotted ORDINARY	Number allotted 4,000
Address 22 THE GROVE, ALWOODLEY, LEEDS UK Postcode LS1 7 7 BW		
Name BEVERLEY WALKER	Class of shares allotted ORDINARY	Number allotted 4,000
Address 4 TEMPLESTOWE GARDENS, LEEDS UK Postcode LS1 5 7 DQ		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____ _____ UK Postcode _____		

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