

Oyez

Please complete in typescript,  
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

5054461

Company name in full

IMPERIAL ENERGY CORPORATION PLC

Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(if shares were allotted on one date  
enter that date in the "from" box.)

From  
Day Month Year

1 8 0 3 2 0 0 4

To  
Day Month Year

Class of shares  
(ordinary or preference etc.)

ORDINARY		
2,400,000		
2.5 PENCE		
12.5 PENCE		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235  
for companies registered in Scotland Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> PETER MICHAEL LEVINE <b>Address</b> 11 LAKE VIEW COURT, WEST AVENUE, LEEDS  UK Postcode L S 8 2 7 X L	Class of shares allotted ORDINARY	Number allotted 600,000
<b>Name</b> ALEXANDER ABRAMOVICH CAPELSON <b>Address</b> 823 CREEK WOOD WAY, HOUSTON, TEXAS 77024 - 3023 U.S.A.  UK Postcode L L L L L L L L	Class of shares allotted ORDINARY	Number allotted 600,000
<b>Name</b> SOLENT NOMINEES LIMITED <b>Address</b> PO BOX 3602, 12 RUE PIERRE FATIO 1211 GENEVA 3, SWITZERLAND  UK Postcode L L L L L L L L	Class of shares allotted ORDINARY	Number allotted 800,000
<b>Name</b> TORONO INTERNATIONAL LIMITED <b>Address</b> PO BOX 3602, 12 RUE PIERRE FATIO 1211 GENEVA 3, SWITZERLAND  UK Postcode L L L L L L L L	Class of shares allotted ORDINARY	Number allotted 400,000
<b>Name</b>  <b>Address</b>    UK Postcode L L L L L L L L	Class of shares allotted 	Number allotted 

Please enter the number of continuation sheet(s) (if any) attached to this form

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Signed

Date 22ND MARCH 2004

A director / secretary / administrator / administrative manager / receiver / manager / receiver

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

PLLG

6-8 York Place, Leeds,

LS1 2DS

Tel 0113 246 9993

DX number

DX exchange