

Section 94 The Insolvency Act 1986Return of Final Meeting in a
Members' Voluntary Winding Up

[MVLFIN-06170]

**Pursuant to Section 94 of the
Insolvency Act 1986****S.94**

To The Registrar of Companies

For official use

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Company Number

05054461

Name of Company

(a) Insert full name
of company**Imperial Energy Corporation PLC**(b) Insert full
name(s) and
address(es)

We,

Christopher Richard Frederick Day
Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

& Nicholas Guy Edwards
Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

(c) Delete as
applicable

(d) Insert date

(e) The copy account
must be
authenticated by the
written signature(s)
of the liquidator(s)

give notice that a general meeting of the company was duly (c) [held on] ~~summoned~~
~~for~~ (d) **15 December 2011** pursuant to Section 94 of the Insolvency Act 1986, for
the purpose of having an account (of which a copy is attached) (e) laid before it
showing how the winding up of the company has been conducted, and the property
of the company has been disposed of, and (c) ~~[that the same was done~~
~~accordingly]~~ [no quorum was present at the meeting]

Signed

*C. Day*Date 15 December 2011

Presenter's name,
address and
reference
(if any)

Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

For Official Use

Liquidation Section

Post Room

MONDAY



A77

19/12/2011

#56

COMPANIES HOUSE

Liquidators' statement of account: members' voluntary winding up

Statement showing how the winding up has been conducted and the property of the company has been disposed of

Name of Company Imperial Energy Corporation PLC

From 23 February 2010 (commencement of winding up) to 15 December 2011 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
	£	£		£
Cash at Bank	737,273	773,588	Costs of Solicitor to Liquidators	
Bank Interest Gross		207	Other Law Costs	
Marketable Securities			Liquidators' remuneration & Disbursements	125,392
Trade Debtors	3,283	3,913	Professional Fees	51,441
Stock in Trade				
Work in Progress			By whom fixed	
Freehold Property			Auctioneers and Valuers charges	
Leasehold Property			Professional Services	
Amount owed by Jarpeno Limited	581,833,987			
Investments in subsidiary undertaking	27,921,129	483,592	Costs of possession and maintenance of estate	107,219
Furniture, Fittings, Utensils, etc			Costs of notices in the Gazette and Local paper	1,523
Patent, Trademarks, etc			Incidental outlay	
Surplus from securities			Total Costs and Charges	285,575
Unpaid calls at commencement of winding-up				£
Amount received from calls on contributories made in the winding-up			(i) Debenture holder Payment of £__ per £__ debenture	
Receipts per trading account				
VAT Recoverable	3,835	37,345	(ii) Creditors	
Tax Refund		14	- Preferential*	53,992
			- Unsecured*	25,609
			- Intercompany creditors	272,792
Other property viz				352,393
	610,499,507		(iii) HM Revenue & Customs	101,854
Less	£			
Trade Creditors	20,655		(iv) Returns to Contributories	
Amount owed to Jarpeno Limited	317,218			
Corporation Tax Liabilities	201,755		£0 00534224091 per £1 Ordinary Share†	558,837
Other Liabilities	449,506			
	989,134			
Net Realisations	609,510,373	1,298,659		
			BALANCE	1,298,659

- (1) Assets, including ___ shown in the statement of assets and liabilities and estimated to be of the value of £___ have proved to be unrealisable
- (2) State amount paid into the Insolvency Service Account in respect of
- (a) unclaimed dividends payable to creditors in the winding up £___
- (b) other unclaimed dividends in the winding up £___
- (c) monies held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company £___
- (3) Add here any special remarks that the Liquidators think desirable

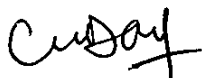
The Declaration of Solvency figures have been converted from USD to GBP using the exchange rate of US\$1 = £0 64603, as at 23 February 2010 (www.oanda.com)

The inter-company debt of £581,833,987 (\$900,629,982 10 plus accrued interest) as shown in the Declaration, was distributed to the sole shareholder on 31 March 2010

The surplus funds of US\$950,890 86 (£528,272 70) and £30,563 87 were distributed to the sole shareholder, Jarpeno Limited, prior to the closure of the liquidation

Dated 15 December 2011

Signed (by the Liquidator)



Name of Liquidator (IN BLOCK LETTERS) CHRISTOPHER RICHARD FREDERICK DAY

Address of Liquidator DELOITTE LLP, ATHENE PLACE, 66 SHOE LANE, LONDON, EC4A 3BQ

Notes

* State the number Preferential creditors need not be separately shown if all creditors have been paid in full

† State the nominal value and class of share