



# 88(2)

Please complete in typescript,  
or in bold black capitals  
CHFP001

(Revised 2005)  
Return of Allotment of Shares

Company Number

05054461

Company name in full

IMPERIAL ENERGY CORPORATION PLC

## Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From		
Day	Month	Year
20	11	2008

To		
Day	Month	Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
187451		
£0 025		
£0 025		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted  
(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


When you have completed and signed the form please send it to the  
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff  
DX 235 Edinburgh  
or LP - 4 Edinburgh 2



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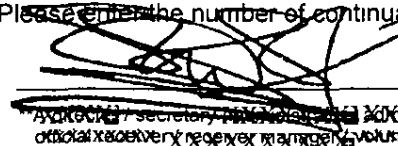
CHAD 04/11/2005

# Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Mr Peter Michael Levine	Address Alpenstrasse 15, Postfach 4853, c/o Refidar Moore Stephens Zug CH6304, Switzerland  UK Postcode    L   L   L   L   L   L   L	Class of shares allotted Ordinary	Number allotted 97801
Name(s) Mr Yuri Petzoukha	Address 12318 Vintage Leaf Circle, Houston, Texas 77070 485, USA  UK Postcode    L   L   L   L   L   L   L	Class of shares allotted Ordinary	Number allotted 89650
Name(s) 	Address   UK Postcode    L   L   L   L   L   L   L	Class of shares allotted	Number allotted
Name(s) 	Address   UK Postcode    L   L   L   L   L   L   L	Class of shares allotted	Number allotted
Name(s) 	Address   UK Postcode    L   L   L   L   L   L   L	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

20/11/2008

~~Appointed secretary and/or director~~ ~~Appointed receiver~~ ~~Appointed voluntary arrangement supervisor~~

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

PLLG Limited, 6/8 York Place, Leeds, West Yorkshire LS1 2DS	
Tel 01132469993	
DX number	DX exchange