

M

COMPANIES FORM No. 403a
Declaration of satisfaction
in full or in part
of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

05054461

* Insert full name
of company

Name of company

* IMPERIAL ENERGY CORPORATION PLC

I, JOHN ANDREW HAMILTON

of IMPERIAL ENERGY CORPORATION PLC

† Delete as
appropriate

[a director] ~~XXXXXX XXXXXX XXXXXX XXXXXX XXXXXX XXXXXX XXXXXX XXXXXX XXXXXX XXXXXX~~ † of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc

paid or satisfied in (full) ~~XXXX~~ †

Date and Description of charge ‡ Equitable Charge over Shares dated 16 April 2008

Date of Registration § 25 April 2008

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXX~~ ABN AMRO Bank N V, London
Branch, 250 Bishopsgate, London EC2M 4AA

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged * The Charged Property being all present and future shares
of Imperial Energy Limited owned by the Company together with all dividends, stocks, shares,
warrants, securities, rights, monies or other properties accruing on or derived from such shares
And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835

¶ Insert brief
details of
property

Declared at 49 Berkeley Square, London, W1J 5AZ

Declarant to sign below

Day Month Year
on 29 07 2008

before me

OLU FALLA

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any)

Ashurst LLP
Broadwalk House
5 Appold Street
London
EC2A 2HA
NOJ/IMP18 00014

For official
Mortgage

THURSDAY



A12 07/08/2008 176
COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ