



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

5054461

Company name in full

IMPERIAL ENERGY CORPORATION PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 1 1 0 2 0 0 4

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1150000

Nominal value of each share

£0.025

Amount (if any) paid or due on each
share (including any share premium)

£1.60

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

| |
|--|
| |
| |
| |

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A32
COMPANIES HOUSE

*AGDX42JMM

0102
21/10/04

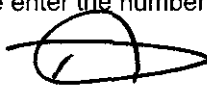
Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|----------------------------------|--|---------------------------------|--------------------|
| Name PLEASE SEE ATTACHED LIST | | Class of shares allotted | Number allotted |
| Address | | ORDINARY | 1150000 |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

 PETER LEVINE

Date

20.10.24

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|----------------------------------|-------------|
| P.L.G. | |
| 49, BERKELEY SQUARE, MANRAIR, | |
| LONDON W1T 5AE Tel 0207 493 7888 | |
| DX number | DX exchange |

Run Date: 14-OCT-2004 04:07PM
Ref: RS2802 V4.1d
Company Code: 1505

Return of Allotment

IMPERIAL ENERGY CORPORATION PLC

Registration Number

ORDINARY SHARES OF 2.5P EACH FULLY PAID Issued on 12-OCT-2004

Name and Address of Shareholder

Holding

| | | |
|-------------------------------------|---|---------|
| MR ALEX CAPELSON | 823 CREEK WOOD WAY HOUSTON TEXAS 77024 3023 USA | 428,125 |
| MR PETER DAVISON | C/O SEVERFIELD-ROWEN PLC DALTON AIRFIELD INDUSTRIAL EST THIRSK NORTH YORKSHIRE YO7 3JN | 140,000 |
| MR KENNETH FORREST | 5 CARRUTH ROAD BRIDGE OF WEIR PA11 3HQ | 18,500 |
| PIERRE GODEC | 8 KOLOKOTRONI STREET AVIOS ANDREAS 1101 NICOSIA | 21,500 |
| MR BRENDEN KERR | 7 LITTLEWORTH LANE ESHER SURREY KT10 9PS | 6,250 |
| MR RUPERT KIDD | 9 LIME TREE WALK VIRGINIA PARK VIRGINIA WATER SURREY GU25 4SW | 50,000 |
| MR PETER LEVINE | 11 LAKEVIEW COURT LEEDS LS8 2TX | 428,125 |
| YURI PETZOUKHA | 12318 VINTAGE LEAF CIRCLE HOUSTON TEXAS 77070-4856 USA | 50,000 |
| MR RONALD TEEMAN | 1 THE AVENUE ROUNDHAY LEEDS LS8 1DW | 2,500 |
| MR JONATHAN RICHARD ARTHUR TOWNSEND | 18 SHERWOOD COURT RIVERSIDE PLAZA CHAIFIELD ROAD LONDON SW11 3UY | 5,000 |