



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

5054461

Company name in full

IMPERIAL ENERGY CORPORATION PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 7 1 0 2 0 0 4

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

798,462

Nominal value of each share

£0.025

Amount (if any) paid or due on each
share (including any share premium)

£0.025
cash

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A29
COMPANIES HOUSE

AYGC805G

0355
11/11/04

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name PETER LEVINE <hr/> Address 11 LAKEVIEW COURT, <hr/> LEEDS LS8 2TX <hr/> <div style="text-align: right;">UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></div>		Class of shares allotted <hr/> ORDINARY <hr/> <hr/> <hr/>	Number allotted <hr/> 180,901 <hr/> <hr/> <hr/>
Name ALEXANDER CAPELSON <hr/> Address 823 CREEK WOOD WAY, <hr/> HOUSTON, TEXAS, USA <hr/> <div style="text-align: right;">UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></div>		Class of shares allotted <hr/> ORDINARY <hr/> <hr/> <hr/>	Number allotted <hr/> 180,901 <hr/> <hr/> <hr/>
Name ALEXANDER IVANOVICH KORCHIK <hr/> Address C/O PLLG, 29 SCHEPKINA STR, <hr/> MOSCOW 129090, RUSSIAN FEDERATION <hr/> <div style="text-align: right;">UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></div>		Class of shares allotted <hr/> ORDINARY <hr/> <hr/> <hr/>	Number allotted <hr/> 218,330 <hr/> <hr/> <hr/>
Name LUIDMILA PETROVNA SHESHKO <hr/> Address C/O PLLG, 29 SCHEPKINA STR, <hr/> MOSCOW 129090, RUSSIAN FEDERATION <hr/> <div style="text-align: right;">UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></div>		Class of shares allotted <hr/> ORDINARY <hr/> <hr/> <hr/>	Number allotted <hr/> 218,330 <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></div>		Class of shares allotted <hr/> <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date _____

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

RUG	
49, BERKELEY SQUARE, MAYFAIR	
LONDON W1J 5AR	Tel 0707 453 7881
DX number	DX exchange