

Application by a public company for certificate to  
commence business

Company Number

505446†

Company Name in full

IMPERIAL ENERGY CORPORATION PLC

applies for a certificate that it is entitled to do business and exercise  
borrowing powers, and, for that purpose,

I PETER MICHAEL LEVINE

of 11 LAKEVIEW COURT,

LEEDS LS8 2TX

● Please delete as appropriate.

● [a director] [the secretary] of the above company do solemnly and sincerely  
declare that:-1. the aggregate nominal value of the  
company's allotted share capital is  
not less than £50,0002. the aggregate amount paid up on the  
allotted share capital of the company at  
the time of this application is

£ 400,000.00

3. the ● [estimated] amount of the  
preliminary expenses of the company is

£ 2,000.00

● Please insert the name(s) of  
person(s) by whom expenses  
paid or payable.

P L COMPANY SECRETARIES LIMITED

Please give the name, address,  
telephone number, and if available,  
a DX number and Exchange, of  
the person Companies House  
should contact if there is any query.

PLLG

6-8 York Place, Leeds,

LS1 2DS

Tel 0113 246 9993

DX number

DX exchange

LD1  
COMPANIES HOUSE0128  
19/03/04When you have completed and signed the form please send it to the  
Registrar of Companies at:**Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff**  
for companies registered in England and Wales

or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland

**DX 235 Edinburgh**

● [4a. no amount or benefit has been paid or given or is intended to be paid or given to any of the promoters of the company]

● [4b. the amount or benefit paid or given or intended to be paid or given to any promoter of the company is:]

● Please delete as appropriate.

Promoter No 1:

The amount paid or intended to be paid

£

NONE

Any amount given or intended to be given

The consideration for such payment or benefit

Promoter No 2:

The amount paid or intended to be paid

£

NONE

Any amount given or intended to be given

The consideration for such payment or benefit

Promoter No 3:

The amount paid or intended to be paid

£

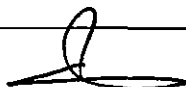
NONE

Any amount given or intended to be given

The consideration for such payment or benefit

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declarant's signature



Declared at

H. BATRA & Co Solicitors . 100 Pall Mall. LONDON. SW1Y 5HP.

Day Month Year

on

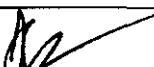
1 9 0 3 2 0 0 4

● Please print name.

before me

HIMANSHU BATRA

Signed



Date

19th March 2004.

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor