

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

To the Registrar of Companies

For Official Use

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Company Number

05053722

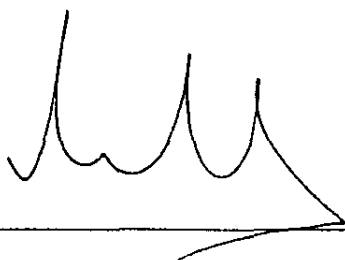
Name of Company

Alan Dick Africa (Holdings) Limited

I / We
David J Dunkley
30 Finsbury Square
London
EC2P 2YU

Nicholas S Wood
30 Finsbury Square
London
EC2P 2YU

the liquidator(s) of the above named company attach a statement of the company affairs
as at / /



Signed

Date 23 April 2013

Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Ref A00830/DJD/GJP/AXA

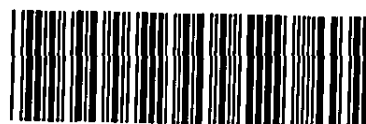
Software Supplied by Turnkey Computer Technology Limited Glasgow

For Official Use

Insolvency Section

Post Room

THURSDAY



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A33

25/04/2013

#106

COMPANIES HOUSE

Statement of Affairs

Statement as to the affairs of

ALAN DICK AFRICA (HOLDINGS) LIMITED

on the 18 April 2013 being a date not more than 14 days before the date of the resolution for winding up

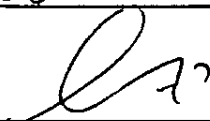
Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

DR ROBERT FOWLER

Signed



Dated

18 APRIL 2013

A - Summary of Assets

Assets

Assets specifically pledged -

Investment in subsidiary (Alan Dick Africa Ltd)

less Lloyds TSB Bank plc and Lloyds Development Capital Ltd

Assets not specifically pledged -

Inter-company receivables (Alan Dick Africa Ltd)

Estimated total assets available for preferential creditors

Book Value \$	Estimated to Realise \$
1	-
(197,993,529)	(197,993,529)
(197,993,528)	(197,993,529)
8,395,423	-
\$ 8,395,423	0

Signed



Date

18/4/13

A1 - Summary of Liabilities

		Estimated to Realise \$
Estimated total assets available for preferential creditors (carried from page A)		0
Liabilities		
Preferential creditors -	\$	
None	0	
		0
Estimated surplus/(deficiency) available to floating charge holders	\$	0
Debts secured by a floating charge -		
Lloyds TSB Bank plc and Lloyds Development Capital Ltd	197,993,529	
		(197,993,529)
Estimated surplus/(deficiency) available to unsecured creditors	\$	(197,993,529)
Non-preferential claims -		
Inter company payable (Alan Dick and Company Ltd)	8,117,757	
		(8,117 757)
Estimated surplus/(deficiency) available to shareholders	\$	(206,111,286)
Issued and called up share capital -		
1 Ordinary share of £1 each	1	
		(1)
Estimated total deficiency/surplus as regards members	\$	(206,111,287)

Note Subject to costs of winding up

Signed



Date

18/4/13

B
UNSECURED CREDITORS

Creditor	Address	Amount of debt	\$
Alan Dick & Company Limited (in administration) HM Revenue & Customs HM Revenue & Customs	4 Hardman Square Insolvency & Securities National Insolvency Unit	8,117,757 00	Uncertain Uncertain
	Spinningfields 3rd Floor, Euston Tower 5th Floor	M3 3EB London Liverpool	NW1 3UQ L74 1AD
	Manchester 286 Euston Road Regian House		
Total		8,117,757 00	



Signed

18/4/13

Date

C SHAREHOLDERS

Shareholder	Address	Spinningfields	Manchester	M3 3EB	Ordinary Shares £1 each
Alan Dick & Company Limited (in administration)	4 Hardman Square				1
Total issued shares					1

Signed 

Date 18/4/13