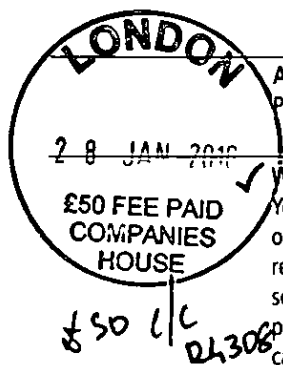


# SH19

## Statement of capital



Companies House



A fee is payable with this form  
Please see 'How to pay' on the last page

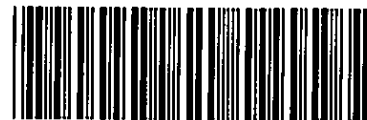
### What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

### What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

THURSDAY



LD1 28/01/2016 #70  
COMPANIES HOUSE

## 1 Company details

Company number 05046877

Company name in full Xoserve Limited

→ Filling in this form  
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by \*

## Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

## 2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling  
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY 'A'	£0 01	Nil	89,000	£ 890 00
ORDINARY 'B'	£0 01	Nil	11,000	£ 110 00
				£
				£
Totals			100,000	£ 1,000 00

## 3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

② Total number of issued shares in this class.

③ Number of shares issued multiplied by nominal value of each share

### Continuation pages

Please use a Statement of Capital continuation page if necessary

# SH19

## Statement of capital

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

**Continuation pages**  
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

### 4 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ <b>Total aggregate nominal value</b> Please list total aggregate values in different currencies separately For example £100 + 100 + \$10 etc
Total number of shares	100,000	
Total aggregate ④ nominal value	£1,000 00	

### 5 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 2</b> and <b>Section 3</b>	<b>⑤ Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Class of share	ORDINARY 'A'	
Prescribed particulars ⑥	The shares are currently "Voting Shares" as defined in the Articles and are both convertible and redeemable Pursuant to the Articles Voting Shares can be converted into "Deferred Shares" if any of the following events occur (a) in certain circumstances, a Network Operator of a given Network Areas ceases to hold a GT Licence, (b) an Insolvency Event occurs in relation to a Network Operator/Network Shareholder, and (c) the Board of Xoserve (giving the required 10 days' notice to the relevant Network Operator/Network Shareholder) elects to convert the shares See continuation sheet	
Class of share	ORDINARY 'B'	
Prescribed particulars ⑥	The shares are currently "Voting Shares" as defined in the Articles and are both convertible and redeemable These shares have identical particulars to the Ordinary 'A' shares as described above and on the relevant continuation sheet	

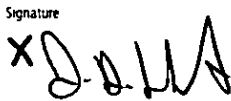
## SH19

## Statement of capital

Class of share		<b>① Prescribed particulars of rights attached to shares</b> The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  Please use a Statement of capital continuation page if necessary
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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## Signature

Signature	I am signing this form on behalf of the company	<b>② Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>③ Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
	Signature 	
	This form may be signed by Director ②, Secretary, Person authorised ③, CIC manager	

SH19

## Statement of capital

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Heather Rayner**

Company name **National Grid plc**

Address **1-3 Strand**

Post town **London**

County/Region

Postcode **W C 2 N 5 E H**

Country **United Kingdom**

DX

Telephone **0207 0043229**

**Checklist**

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

**Please note that all information on this form will appear on the public record**

**How to pay**

**A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement**

Make cheques or postal orders payable to 'Companies House'

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# SH19 - Continuation page

## Statement of capital

5	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share		
Prescribed particulars ①	<p>In the case that the conversion is as a result of a loss of a GT Licence then it must apply in relation to all Voting Shares held by that Network Operator/Shareholder in the relevant Network Areas to which the revoke GT Licence relates. In the case that the conversion is as a result of insolvency/notice from the Board it must apply in relation to all the Voting Shares held by such Network Operator/Network Shareholder</p> <p>Deferred Shares have the following rights (a) the right on repayment of assets (e.g. on winding up, reduction of capital or redemption), (b) no right to dividend or distribution, (c) no right to receive notice or attend a general meeting of Xoserve, and (d) in the event that there is a special general meeting for holders of Deferred Shares, the right to have one vote per Deferred Shares held</p> <p>If Voting Shares are converted into Deferred Shares, the Company may at any time redeem all or any of the Deferred Shares then in issue at a price not exceeding the nominal value of such Deferred Shares upon giving the registered holder of such Deferred Shares not less than 10 days' prior notice of its intention to do so. The Company must fix a time and place of redemption when giving such notice</p>	<p><b>① Prescribed particulars of rights attached to shares</b>            The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share</p>