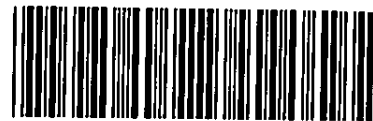


MG02

Statement of satisfaction in full or in part of mortgage or charge



WEDNESDAY



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31/03/2010

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COMPANIES HOUSE

☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☒ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland. To
do this, please use form MG02s

1 Company details

Company number 5 0 4 6 7 9 1
Company name in full WALES & WEST UTILITIES LIMITED

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d0 d5 m0 m1 y2 y0 y0 y7
Description ① Charge over assets and undertaking of the Company

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

Date of registration ② d0 d8 m0 m1 y2 y0 y0 y7

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name BARCLAYS BANK PLC
Address 5, North Colonnade, Canary Wharf
London

Postcode E 1 4 4 B B

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

MG02

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Fixed Charges

by way of first fixed charge (which so far as it relates to land in England and Wales vested in the Company at the date of this Debenture shall be a charge by way of legal mortgage) all the Company's right, title and interest from time to time in any freehold, leasehold or immovable property now or at any time in the future belonging to the Company and any buildings, fixtures, fittings, fixed plant or machinery from time to time situated on or forming part of such freehold or leasehold property, any any plant, machinery, office equipment, computers, vehicles and other chattels (excluding any for the time being forming part of the Company's stock in trade or work in progress) and all related rights, any credit balance from time to time on any account opened or maintained by the Company and all related rights, any intellectual property of the Company and all related rights, any goodwill and rights in relation to the uncalled capital of the Company, any stocks, shares, debentures, securities and certificates of deposit of the Company, all interests in collective investment schemes and all warrants, options and other rights to subscribe or acquire any of the investments described above in each case whether held directly by or to the order of the Company or by any trustee, nominee, fiduciary or clearance system on its behalf and all related rights, any book and other debts and monetary claims owing to the Company and any proceeds of such debts and claims (including any claims or sums of money deriving from or in relation to any intellectual property, any investment, the proceeds of any insurance policy, any court order or judgment, any contract or agreement to which the Company is a party and any other assets, property, rights or undertaking of the Company) all monetary claims other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the debenture and all related rights

Assignment of:

the proceeds of any insurance policy and all related rights, all rights and claims in relation to any account defined by the Trustee and the Company as an Assigned Account, and contracts defined as Specific Contracts by the trustee and the Company

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full☐ In part

① Please tick one box only

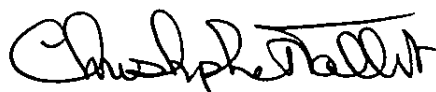
6 Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

CHFP025

10/09 Version 2.0

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MG02

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Philip Reed

Company name Clifford Chance LLP

Address 10 Upper Bank Street

Canary Wharf

Post town

County/Region London

Postcode E 1 4 5 J J

Country

DX 149120 Canary Wharf 3

Telephone 020 7006 1000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG02 - continuation page

Statement of satisfaction in full or in part of mortgage or charge

4	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Exceptions to fixed Security</p> <p>The fixed Security from time to time constituted under the debenture does not extend to any asset situated in Scotland to the extent that, and for so long as, any such fixed Security would be invalid or ineffective under Scottish law</p> <p>Floating Charge</p> <p>over all present and future assets and undertaking of the Company, other than any asset which is subject to prior security granted to the Trustee</p> <p>Exceptions</p> <p>The Security from time to time constituted under the debenture does not extend to</p> <p>(a) any asset which is defined as a transportation asset in the licence granted by the Secretary of State for Trade and Industry to the Company as a gas transporter under section 7 of the Gas Act 1986 and the Energy Act 2004 as modified from time to time, or</p> <p>(b) any asset, the granting of security in respect of which is prohibited under the terms of the licence mentioned above or the Gas Act 1986 and the Energy Act 2004 or is only permitted with the consent or non-objection of OFGEM or the Secretary of State for Trade and Industry</p>	