

The Insolvency Act 1986

2.23B**2 Notice of result of meeting
of creditors**

Name of Company

Form Limited

Company number

05043319

In the
High Court of Justice Chancery Division,
Leeds District Registry

[full name of court]

Court case number
70 of 2007We Kevin Roy Mawer
KPMG LLP
1 The Embankment
Neville Street
Leeds LS1 4DW
United Kingdom

Brian Green

hereby report that a meeting of the creditors of the above company was held at

(a) Insert place of meeting (a) KPMG LLP 1 The Embankment Neville Street Leeds LS1 4DW

(b) Insert date of meeting (b) on at which
23 April 2007

(d) Insert time and date of adjourned meeting 4 The meeting was adjourned to a date to be notified

The revised date for automatic end to administration is 18 January 2008

A creditors' committee was not formed

Signed

Joint Administrators

Dated

21 May 2007

A copy of the original proposals is attached for those who did not receive such documents prior to the meeting

Contact Details

You do not have to give any contact information in the box opposite but if you do it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Andy Wood
KPMG LLP
1 The Embankment
Neville Street
Leeds LS1 4DW
United Kingdom

X Number DX 728480 Liverpool 25

01323 3812
DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff CF14 3U / DX 33050 Cardiff

THURSDAY



A23

A7XNBPTU

24/05/2007

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COMPANIES HOUSE

FONIX LIMITED – IN ADMINISTRATION

**FORMAL BUSINESS OF A MEETING OF CREDITORS HELD ON
23 APRIL 2007 AT 1 THE EMBANKMENT, NEVILLE STREET, LEEDS,
LS1 4DW**

FIRST PROPOSED AMENDMENT TO THE ADMINISTRATORS' PROPOSALS

Anglo Legal as proxy holders for Peripheral Trading Limited Express Consultants Limited Orange Sheep Limited and Star Telecommunications Limited proposed an amendment to the administrators proposals whereby the administration would be ended and the company be placed into creditors voluntary liquidation with Kevin Mawer and Brian Green of KPMG and Andrew Phillip Wood of The P and A Partnership as joint liquidators

VOTING AT THE MEETING

For

Peripheral Trading Limited
Express Consultants Limited
Orange Sheep Limited
Star Telecommunications Limited
Mr Purchasehouse
Peter Phillips
John Elsworth
Mr S Thomas
Mr J Barker
Mr M Massey
Foster & Co

Against

South Yorkshire Investment Development Fund

RESULT

Amendment approved by creditors however Kevin Mawer as administrator advised as previously explained to the meeting that an exit into CVL was not possible as in his view there is currently no prospect of a dividend to unsecured creditors Accordingly the modification did not proceed

ADMINISTRATORS' PROPOSALS

Separate votes were taken on each of the proposals set out in the administrators proposals

Chairman's proxies totalling £15,134 in favour of the proposals were received prior to the meeting

VOTING AT THE MEETING

Proposal 1

For - All

Against - None

Abstained - None

Proposal 2

For - South Yorkshire Investment Development Fund

Against - None

Abstained

Peripheral Trading Limited
Express Consultants Limited
Orange Sheep Limited
Star Telecommunications Limited
Mr Purchasehouse
Peter Phillips
John Elsworth
Mr S Thomas
Mr J Barker
Mr M Massey
Foster & Co

Proposal 3

For - All

Against - None

Abstained - None

Proposal 4

For - All

Against - None

Abstained - None

Proposal 5

For - All

Against - None

Abstained - None

Proposal 6

For - All

Against - None

Abstained - None

Proposal 7

For - All

Against - None

Abstained - None

Proposal 8

For - All

Against - None

Abstained - None

RESULT

All proposals were agreed

SECOND PROPOSED AMENDMENT TO THE ADMINISTRATORS' PROPOSALS

Anglo Legal as proxy holders for Peripheral Trading Limited Express Consultants Limited Orange Sheep Limited and Star Telecommunications Limited proposed an amendment to the administrators proposals whereby Andrew Philip Wood of the P and A Partnership would be appointed as a third administrator

VOTING AT THE MEETING

For

Peripheral Trading Limited
Express Consultants Limited
Orange Sheep Limited
Star Telecommunications Limited
Mr Pursehouse
Peter Phillips
John Elsworth
Mr S Thomas
Mr J Barker

Mr M Massey
Foster & Co

Against

South Yorkshire Investment Development Fund

RESULT

Motion passed however the chairman advised that this was subject to confirmation that KPMG could allow such a joint appointment and also receipt of consent to act from the proposed administrator. It was therefore agreed that the meeting would be adjourned to allow these matters to be resolved.

THIRD PROPOSED AMENDMENT TO THE ADMINISTRATORS' PROPOSALS

Anglo Legal as proxy holders for Peripheral Trading Limited, Express Consultants Limited, Orange Sheep Limited and Star Telecommunications Limited proposed an amendment to the administrators' proposals whereby the costs of convening the meeting would be paid as an expense of the administration.

VOTING AT THE MEETING

For

Peripheral Trading Limited
Express Consultants Limited
Orange Sheep Limited
Star Telecommunications Limited
Mr Pursehouse
Peter Phillips
John Elsworth
Mr S Thomas
Mr J Barker
Mr M Massey
Foster & Co

Against

South Yorkshire Investment Development Fund

RESULT

Motion passed however the chairman advised that he rejected this amendment as in his view there was no need for the meeting to have been called and it was not the appropriate forum for the matters raised to have been discussed.

FORMATION OF CREDITORS' COMMITTEE

It was agreed that if a Third Administrator was not appointed then the creditors would wish to see the appointment of a Creditors Committee

The following parties agreed to serve on a creditors committee as representatives in the event that one was formed at the adjourned meeting

Chris Purshouse

David Needham (Star Telecommunications)

Jonathan Nuttall (Anglo Legal - on behalf of Peripheral Trading Limited)

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Name of Company
Forn Limited

Company number
05043319

In the High Court of Justice Chancery Division Leeds District Registry
[full name of court]

Court case number
70 of 2007

We Kevin Roy Mawer
KPMG LLP
1 The Embankment
Neville Street
Leeds LS1 4DW
United Kingdom

Brian Green

hereby report that an adjourned meeting of the creditors of the above company was held at

(a) Insert place of meeting (a) The Malmaison Hotel, 1 Swinegate Leeds LS1 4AG
(b) Insert date of meeting (b) on at which

1. Proposals were approved

Form 2.23B continued

The revised date for automatic end to administration is 18 January 2008

A creditors' committee was formed

Signed

Joint Administrators

Dated

21 May 2007

A copy of the original proposals is attached for those who did not receive such documents prior to the meeting

Contact Details

You do not have to give any contact information in the box opposite but if you do it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Andy Wood KPMG LLP 1 The Embankment Neville Street Leeds LS1 4DW United Kingdom DX Number DX 728480 Liverpool 25	0113 231 3812 DX Exchange
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Companies House, Crown Way, Cardiff CF14 3UZ, DX 33050 Cardiff

FONIX LIMITED – IN ADMINISTRATION

FORMAL BUSINESS OF THE ADJOURNED MEETING OF CREDITORS HELD ON 11 MAY 2007 AT THE MALMAISON HOTEL, 1 SWINEGATE, LEEDS, LS1 4A

The Chairman advised that this was the adjourned meeting of creditors initially convened on 23 April 2007

The Chairman confirmed that at the last meeting his proposals had been accepted but the meeting had been adjourned for him to consider the proposed appointment of Andrew Phillip Wood as a third Administrator and to receive Mr Wood's consent to act or alternatively the appointment of a creditors committee failing that

The meeting was advised by the Chairman, Kevin Mawer that he was prepared to accept the nomination of Andrew Phillip Wood of The P and A Partnership as a third administrator. However Anglo Legal as proxy holders for Peripheral Trading Limited Express Consultants Limited Orange Sheep Limited and Star Telecommunications Limited no longer proposed that Andrew Phillip Wood of The P and A Partnership be appointed as a third administrator. Instead, they proposed an amendment to the proposals whereby Mr James Bradney of Berg Kaprow Lewis be appointed as a third administrator

The Chairman advised the meeting that he was not able to accept this nomination and no explanation had been provided for the change of nominee. Accordingly the meeting moved on to consider the constituting of a Creditors Committee

CREDITORS' COMMITTEE

The meeting resolved to form a creditors' committee with those representatives nominated at the first meeting being the members. In addition James Bradney was nominated to be a member of the Committee subject to his consent to act in such capacity being received

RESULTS

The administrators' proposals as voted on at the first meeting were approved with no modifications.

A creditors' committee was formed subject to due constitution