In accordance with Rule 3.32 of the Insolvency (England & Wales) Rules 2016

AM02 Notice of statement of affairs in administration





	A25	23/07/2020 #201 COMPANIES HOUSE
1	Company details	
Company number	0 5 0 4 1 9 0 5	→ Filling in this form Please complete in typescript or in
Company name in full	Elevate Credit International Limited	bold black capitals.
2 .	Administrator's name	
Full forename(s)	Edward George	-
Surname	Boyle	
3	Administrator's address	
Building name/number	15 Canada Square	
Street	Canary Wharf	-
		-
Post town	London	-
County/Region		
Postcode	E 1 4 5 G L	-
Country		
4	Administrator's name o	
Full forename(s)	David John	Other administrator Use this section to tell us about
Surname	Pike	another administrator.
5	Administrator's address o	
Building name/number	15 Canada Square	9 Other administrator
Street	Canary Wharf	Use this section to tell us about another administrator.
		- -
Post town	London	-
County/Region		- (
Postcode	E 1 4 5 G L	-
Country		=
*		•

AM02 Notice of statement of affairs in administration 6 **Attachment** I have attached a copy of: Statement of affairs Statement of concurrence Date of the statement of affairs 2 0 0 7 Date 2 0 2 0 8 Date of the statement of concurrence (if applicable) Date Sign and date Administrator's Ed Bayle Signature 1^y2 | ^y0 | ^y2 | ^y0 . ^m₀ | ^m₇ Signature date

AM₀2

Notice of statement of affairs in administration

8

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Hayley Jennings
Company name	KPMG LLP
Address	2 Forbury Place
	33 Forbury Road
Post-town	Reading
County/Region	
Postcode	R G 1 3 A D
Country	
DX	
Telephone	Tel +44 (0) 118 064 2541

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- You have attached the required documents.
- ☐ You have signed and dated the form.

Important information

All information on this form will appear on the public record.

☑ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

j Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of Affairs

Name of company	Company number
Elevate Credit International Limited	05041905
In the High Court of Justice - Business and Property Courts of	Court case number
England and Wales Insolvency and Companies List (ChD)	CR-2020-002821
(full name of court)	
	•
Statement as to the affairs of (a)	
Elevate Credit International Limited, 27-28 Eastcastle Street, London, W1W 8D)H
(a) Insert name and address of registered office of the company	
on the (b) 29 June 2020 the date that the compar	ny entered administration.
(b) Insert date of appointment	
<u> </u>	
Statement of Truth	
Statement of Truth	·
I believe that the facts stated in this statement of affairs are a full, true and continuous the above named company as at (b) 29 June 2020, the date that the company	•
Full name STEVE MARTIN GRICE	
Signed	
Dated 20/7/20 ·	•

A - Summary of Assets

			Book Value £	Estimated to Realise £	
ssets subject to fixed charge:		•			•
. 1	ş.		•		
·			•		•
	,	*			
otal assets subject to fixed charge			0	0	
ess: Amount(s) due to fixed charge holder(s)	. •	:			Enter as a negative valu
hortfall/surplus to fixed charge holder(s) c/d		_	. 0	. 0	· · · · ·
sets subject to floating charge:		· · · -			
esh In Bank and Transit		•	10,306,692	10,306,692	
an Book MRC - RDEC and Job Retention Scheme receivable			13,254,773 269,094	11,242,104 34,066	
epaid Expenses			2,109,416	706;312	
mployee Accounts Receivable ther Debtors			9,098 4,082	9,098 1,324	
eposits		•	136,500	0	
operty and Equipment			10,674,473	250,000	
otal assets subject to floating charge		· · · —	36,764,129	22,549,596	
rtal assets subject to moating charge	,		30,704,229	22,545,550	
Incharged assets:					
				•	•
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otal uncharged assets	* - * - * - * - * - * - * - * - * - * -		0	. 0	
stimated total assets available for preferential credi	tors .			22,549,596	. :
		• .			

	£	Estimated to Realise £	
Estimated total assets available for preferential creditors (carried from page A)		22,549,596	•
Liabilities			•
Preferential creditors: Preferential (employee) creditors (No. 34 SAYE and 2 Employee Expense) Other preferential creditors: Scottish Widows Pension Contribution		-190,540 -48,451	
Estimated deficiency/surplus as regards preferential creditors		22,310,605	
Less uncharged assets	٠.	0	,
Net property		22,310,605	ý
Estimated prescribed part of net property where applicable (to carry forward)		-600,000	
Estimated total assets available for floating charge holders		21,710,605	
Debts secured by floating charges	•	-10,257,604	` Enter as a negative value
Estimated deficiency/surplus of assets after floating charges		11,453,002	
Estimated prescribed part of net property where applicable (brought down) Uncharged assets	·	600,000	
Total assets available to unsecured creditors,		12,053,002	
Unsecured (trade) (non-preferential) creditors Unsecured (employee) creditors () Unsecured (pre-paid consumer) creditors (No.)	<u>.</u>	-4,428,478 0 0	
Estimated deficiency/surplus as regards unsecured creditors	•	7,624,524	
Shortfall to fixed charge holders (brought down) Shortfall to preferential creditors (brought down) Shortfall to floating charge holders (brought down)		0 0 0	
Estimated deficiency/surplus as regards creditors	,	7,624,524	•
Issued and called up capital	· -	2,250	14
Estimated total deficiency/surplus as regards members		7,626,774	, , ,
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Signature

Date 20/7/20

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COMPANY SHAREHOLDERS

Name of Shareholder	. Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held	
levate Credit Inc	Elevate Credit Inc, 4150 International Plaza, Suite 400, Fort Worth, Texas, 76109, USA	2250	2,250	Ordinary Shares	
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· · · · · · · · · · · · · · · · · · ·	Total		2,250	·	

nature Date 26/7/26