CHFP041

COMPANIES FORM No. 123 Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or To the Registrar of Companies (Address overleaf)

Company number For official use 5040786

bold block lettering

Name of company

*Insert full name of company

* VIDEALERT LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 23 May 2008 the nominal capital of the company has been increased by £ 427,000 beyond the registered capital of £ 100,000

+ The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows

The Shares will have the rights set out in the new Articles of Association adopted on 23 May 2008.

‡ Insert Director Secretary, Administrator Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation ‡

a restur

Date 23/05/08

Please tick here if continued overleaf

Presenter's name, address and reference (if any)

Moorcrofts LLP James House, Mere Park Dedmere Road, Marlow Bucks SL7 1FJ

For official use (02/06) General Section Post room 30/05/2008 **COMPANIES HOUSE**

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Companies G123

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Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2

COG123/2