

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5032418

Company name in full

VERYAN ENGINEERING LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 1 2 2 0 0 4

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

83,000

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£0.001

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|--|--|---|--|
| Name IMPERIAL COLLEGE INNOVATIONS LIMITED Address SHERFIELD BUILDING, IMPERIAL COLLEGE, LONDON UK Postcode S W 7 L 2 A Z | | Class of shares allotted ORDINARY | Number allotted 13,750 |
| Name EF INVESTMENTS Address 11 PARK PLACE, LONDON UK Postcode S W 1 A 1 L P | | Class of shares allotted ORDINARY | Number allotted 14,750 |
| Name PROFESSOR COLIN CARO Address 7 PARKFIELDS, LONDON UK Postcode S W 1 5 6 N H | | Class of shares allotted ORDINARY | Number allotted 18,000 |
| Name PHILIP BIRCH Address OLD POCKFORD COTTAGE, VANN LANE, CHIDDINGFOLD, SURREY UK Postcode G U 8 L 4 X U | | Class of shares allotted ORDINARY | Number allotted 24,000 |
| Name WILLIAM TALLIS Address 11 BINSWOOD AVENUE, LEAMINGTON SPA, WARWICKSHIRE UK Postcode C V 3 2 5 S E | | Class of shares allotted ORDINARY | Number allotted 9,500 Q |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

18.1.05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Dorsey & Whitney

21 Wilson Street, London, England, EC2M 2TD

Tel +44 (0)20 7588 0800

DX number 33890

DX exchange Finsbury Square

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Form 88(2) continuation sheet no: 1

CHFP025

Company Number

5032418

Company name in full

VERYAN ENGINEERING LIMITED

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|---|---|-----------------------------|
| Name DEREK BARR Address 43 CORFTON ROAD, LONDON UK Postcode W 5 L L 2 H R | Class of shares allotted ORDINARY | Number allotted 3,000 |
| Name Address UK Postcode | Class of shares allotted | Number allotted |
| Name Address UK Postcode | Class of shares allotted | Number allotted |
| Name Address UK Postcode | Class of shares allotted | Number allotted |