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Private & confidential
Endeavour Energy UK Limited
33rd Floor City Point
One Ropemaker Street
London
EC2Y 9UE
England

16 April 2013

Dear Sirs

Statement to Endeavour Energy UK Limited (no. 05030838) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG LLP

KIMG LLP

MONDAY

A11

29/04/2013 COMPANIES HOUSE #163