

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

5029900

Company Name in full

Discovery Offshore Holdings Limited

Date of this return

The information in this return is made up
to

Day		Month		Year			
2	9	0	1	2	0	0	5

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.
Companies House will then send a form at
the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of
this return.

Kempson House, Camomile Street

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

EC3A 7AN

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7415

If the code number cannot be determined,
give a brief description of principal
activity.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

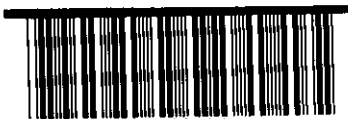
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



LD3	*LUWZ036J*	0011
COMPANIES HOUSE		28/02/05
LD6	*LULN22WK*	0264
COMPANIES HOUSE		18/02/05
LD3	*LU65120Y*	0319
COMPANIES HOUSE		10/02/05

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s)

Surname

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Norose Company Secretarial Services Limited

Kempson House, Camomile Street

London

UK Postcode

EC3A 7AN

England

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		1	6
		0	5
		1	9
		6	4
Forename(s)	Adrian		
Surname	Gore		
Address	10 7th Street, Houghton Estate		
Usual residential address			
Post town	Johannesburg		
County / Region		UK Postcode	
Country	South Africa	Nationality	South African
Business occupation	Chief Executive Officer		

* Voluntary details.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		2	0
		0	7
		1	9
		4	0
Forename(s)	Monty Isidore		
Surname	Hilkowitz		
Address	32 Yehuda Halevi St,		
Usual residential address			
Post town	Ra'anana		
County / Region		UK Postcode	43556
Country	Israel	Nationality	Israel ✓
Business occupation	Director		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	3
		0	6
		1	9
		7	2
Forename(s)	Shaun		
Surname	Matisonn		
Address	3 Fiesole , 50 1st Avenue Illovo		
Post town	Johannesburg		
County / Region		UK Postcode	
Country	South Africa	Nationality	South African
Business occupation	Actuary		

* Voluntary details.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth			
Forename(s)			
Surname			
Address			
Post town			
County / Region		UK Postcode	
Country		Nationality	
Business occupation			

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Ordinary	15,000,001	£15,000,001.00
Totals	15,000,001	15,000,001.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed


☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed


 AUTHORIZED SIGNATORY OF
NOROSE COMPANY
SECRETARIAL SERVICES LTD

Date

7/2/05

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House.**

This return includes

1

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Clive Weston, Norton Rose, Kempson House, Camomile

Street, London, EC3A 7AN, England

Tel

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 5029900

Company Name in full | Discovery Offshore Holdings Limited

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Discovery Holdings Limited Address 155 West Street, Sandton, South Africa UK postcode 2146	£1.00 Ordinary Shares Held 15,000,001		
Name Luciene James Limited Address 191 Sparrows Hill Bushey Heath Hertfordshire UK postcode WD23 1AJ	£1.00 Ordinary Shares Held 0	1	04/02/2004
Name Helen Louise Wallwork Address 17 Sandringham Court, King and Queen Wharf, Rotherhithe Street, London, England UK postcode SE16 5SQ	£1.00 Ordinary Shares Held 0	1	04/02/2004