



Please complete in typescript, or  
in bold black capitals.

CHFP025

88(2)

(Revised 2005)

## Return of Allotment of Shares

Company Number

05029900

Company name in full

Discovery Offshore Holdings Limited

## Shares allotted (including bonus shares):

(see Guidance Booklet GSA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0 3 1 0 2 0 0 6

To

Day Month Year

Class of shares  
(ordinary or preference etc)

Ordinary

Number allotted

5,000,000

Nominal value of each share

£1

Amount (if any) paid or due on each  
share (including any share premium)

£1 paid

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)



When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

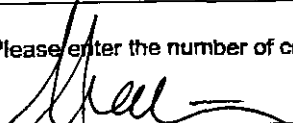
Laserform International 10/05

**Names and addresses of the allottees**

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>Discovery Holdings Limited</u>		Class of shares allotted	Number allotted
Address <u>155 West Street, Sandton 2196, Republic of South Africa</u>		<u>Ordinary</u>	<u>5000000</u>
UK Postcode <u>    </u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____ _____			
UK Postcode <u>    </u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____ _____			
UK Postcode <u>    </u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____ _____			
UK Postcode <u>    </u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____ _____			
UK Postcode <u>    </u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

6/11/06

\* A director / secretary / administrator / administrative receiver / receiver /  
official receiver / receiver manager / voluntary arrangement supervisor.

\*\* Please delete as appropriate

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Norton Rose

Kempson House Camomile Street London  
EC3A 7AN

DX number 85

Tel +44 (0) 20 7283 6000

DX exchange London