

Package: 'Laserform'  
by Laserform International Ltd.

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

05 02 9900

Company name in full

DISCOVERY OFFSHORE HOLDINGS LIMITED

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

1 3 0 9 2 0 0 4

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

15,000,000

Nominal value of each share

£1

Amount (if any) paid or due on each  
share (including any share premium)

£1 PAID

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

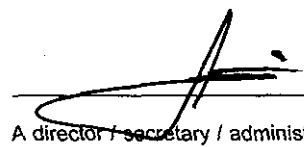


**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>DISCOVERY HOLDINGS LIMITED</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>15,000,000</u>
Address <u>155 WEST STREET, SANDTON 2196,</u> <u>REPUBLIC OF SOUTH AFRICA</u>			
UK Postcode <u>      </u>			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____ _____		_____	_____
UK Postcode <u>      </u>		_____	_____
Name _____		Class of shares allotted _____	Number allotted _____
Address _____ _____		_____	_____
UK Postcode <u>      </u>		_____	_____
Name _____		Class of shares allotted _____	Number allotted _____
Address _____ _____		_____	_____
UK Postcode <u>      </u>		_____	_____
Name _____		Class of shares allotted _____	Number allotted _____
Address _____ _____		_____	_____
UK Postcode <u>      </u>		_____	_____

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

13 SEPTEMBER 2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

_____	
_____	
_____	
Tel _____	
DX number _____	DX exchange _____