

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

To the Registrar of Companies

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Company Number

05027861

Name of Company

FGIC UK Services Limited

We
Guy Robert Thomas Hollander
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Roderick John Weston
Tower Bridge House
St Katharine's Way
London
E1W 1DD

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

28/9/2010

Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Ref FGICUK001/GZH/RJW/MZP/AZS

For Official Use

Insolvency Act

WEDNESDAY



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29/09/2010

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COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 05027861
Name of Company FGIC UK Services Limited

Presented by Mazars LLP, Tower Bridge House, St Katharine's Way, London, E1W 1DD

Declaration of Solvency

(a) Insert
names and
addresses

We, Timothy Travers
John Dubel
Amedeo Turri III,
of 125 Park Avenue, New York City, New York 10017, USA

(b) Delete as
applicable

being all the directors of FGIC UK Services Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(c) Insert
name of
company

We append a statement of the company's assets and liabilities as at 27 September 2010 being the latest practicable date before the making of this declaration

(d) Insert a
period of
months not
exceeding 12
months

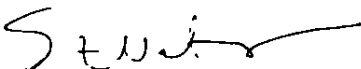
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signatures of persons making declaration

(e) Insert
date

Declared at
This 27 day of September 2010

Before me
Solicitor or Commissioner of Oaths



**Statement as at 27 September 2010 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and liabilities		Estimated to realise Or to rank for Payment to nearest £
Assets		£000
	Balance at bank	546
	Cash advance	
	Marketable securities	
	Bills receivable	
	Book debtors (inter company)	
	Loans and advances	
	Current Asset Investments	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz, Corporation Tax and VAT refund	
	Estimated realisable value of assets £	546
Liabilities		
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	
	£000	
	Trade accounts	-
	Taxation liabilities	(5)
	Accrued expenses	-
	Other liabilities – Costs of Liquidation	-
	Minority Interest	-
		(5)
Estimated surplus after paying debts in full		£ 541

Remarks: