

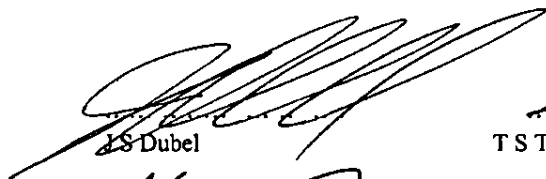
# FGIC UK Services Limited

Company Number 05027861

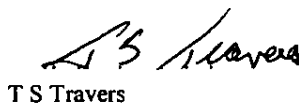
**Solvency statement for the purposes of Section 642 of the Companies Act 2006 (the 2006 Act) made in accordance with Section 643 of the 2006 Act in support of a resolution for reducing the share capital of FGIC UK Services Limited**

We, being all the Directors of the Company at the date of this Statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), and having reviewed (i) the balance sheet of the Company as at 31 December 2009, prepared by Mazars LLP and (ii) a balance sheet projection of the Company as at 31 March 2011, prepared by Mazars LLP, have formed the opinion that

- 1 as regards the Company's situation as of the date of this Statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date hereof



J S Dubel



T S Travers



A E Turi III

Dated 22 March 2010

THURSDAY



RM "RUNM7/L4" 150  
25/03/2010  
COMPANIES HOUSE