## **COMPANIES FORM No. 123**

## **Notice of increase** in nominal capital

CHFP025

write in

Pursuant to section 123 of the Companies Act 1985

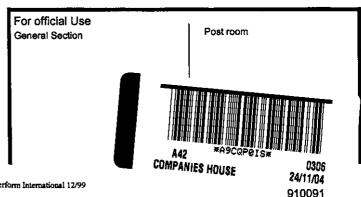
Please do not this margin To the Registrar of Companies For official use Company number (Address overleaf) Please complete 5027861 legibly, preferably in black type, or Name of company bold block lettering FGIC UK SERVICES LIMITED \* insert full name of company gives notice in accordance with section 123 of the above Act that by resolution of the company dated 20 Jaly 2004 the nominal capital of the company has been \_\_\_\_ beyond the registered capital of £ 100 increased by £ 4,999,900 † the copy must be printed or in some A copy of the resolution authorising the increase is attached. † other form approved by the registrar The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows: Ordinary Shares ranking pari passu with the existing authorised capital. Please tick here if continued overleaf ‡ insert Director. Secretary, Designation # Secretary Administrator. Date 11-12-04 Administrative

Receiver or Receiver (Scotland) as appropriate

Presentor's name address and reference (if any):

Herbert Smith Exchange House Primrose Street London

EC2A 2HS



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