

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	SEE CONTINUATION PAGE			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ●	Total aggregate amount unpaid ●

● Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

SEE CONTINUATION PAGE

Prescribed particulars
❶**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars
❶

Class of share

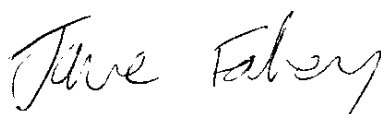
Prescribed particulars
❶**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director❶, Secretary, Person authorised❶, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❶ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **JANE FAHEY**

Company name **WORLD FIRST UK LIMITED**

Address **MILLBANK TOWER**

21-24 MILLBANK

Post town **LONDON**

County/Region

Postcode **S W 1 P 4 Q P**

Country

DX

Telephone **02071298239**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	600,000	600,000.00	
GBP	PREFERRED CONVERTIBLE A	66,600	66,600.00	
GBP	PREFERRED CONVERTIBLE B	333,400	333,400.00	
GBP	ORDINARY C	26500	265.00	
GBP	ORDINARY D	44,583	445.83	
GBP	ORDINARY E	5,650	56.50	
GBP	ORDINARY F	14,100	141.00	
Totals		1,090,833	1,000,908.33	0.00

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5	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	£1.00 ORDINARY	
Prescribed particulars	<p>The £1.00 Ordinary shares shall carry the following rights and restrictions:</p> <p>save as specified in article 30.2 all ordinary shares shall be identical in all respects;</p> <p>all ordinary shares shall share rateably in the payment of distributions which are allocated on an aggregate basis to the ordinary shares, in accordance with articles 31 and 32; and</p> <p>a holder of ordinary shares shall be entitled to receive notice of, attend and speak at a general meeting of the company and to vote on resolutions. On a show of hands each holder of ordinary shares shall have one vote and on a written resolution or a poll each such holder shall have one vote for each ordinary share held by him.</p> <p>Any ordinary shares in issue immediately prior to the redesignation of preferred convertible shares present to article 33 shall be automatically redesignated as ordinary A shares.</p> <p>Other than in respect of matters reserved to the Shareholders in Schedule 2 Part C of the relevant agreement in respect of which the holders of ordinary shares shall not be required to vote together as a class (i) the holders of ordinary A shares shall be required to vote together as a single class on all matters and (ii) and other than in respect of matters reserved to the Investors in Schedule 2 Part D of the relevant agreement in respect of which the holders of ordinary B shares shall not be required to vote together as a class, the holders of ordinary B shares shall be required to vote as a single class on all matters</p> <p>The Ordinary shares have full dividend rights attached to them, save in accordance with Article 32</p> <p>The Ordinary shares do not confer any rights of redemption.</p>	

● Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	£1.00 PREFERRED CONVERTIBLE A	
Prescribed particulars	<p>The preferred convertible A shares shall carry the following rights and restrictions:</p> <p>all preferred convertible A shares shall be identical in all respects;</p> <p>all preferred convertible A shares shall share rateably in the payment of distributions which are allocated on an aggregate basis to the preferred convertible A shares, in accordance with articles 31 and 32;</p> <p>a holder of preferred convertible A shares shall be entitled to receive notice of, attend and speak at a general meeting of the company and to vote on resolutions. On a show of hands each holder of preferred convertible A shares shall have one vote and on a written resolution or a poll each such holder shall have one vote for each preferred convertible A share held by him. The holders of preferred convertible A shares shall vote together as a single class on all matters</p> <p>the preferred convertible A shares have full dividend rights attached to them, save in accordance with Article 32</p> <p>the preferred convertible A shares do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	£1.00 PREFERRED CONVERTIBLE B
Prescribed particulars	<p>The preferred convertible B shares shall carry the following rights and restrictions:</p> <p>all preferred convertible B shares shall be identical in all respects;</p> <p>all preferred convertible B shares shall share rateably in the payment of distributions which are allocated on an aggregate basis to the preferred convertible B shares, in accordance with articles 31 and 32; and</p> <p>a holder of preferred convertible B shares shall not be entitled to receive notice of, attend and speak at a general meeting of the company or to vote on resolutions</p> <p>the Preferred Convertible B shares have full dividend rights attached to them, save in accordance with Article 32</p> <p>the Preferred Convertible B shares do not confer any rights of redemption.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	£0.01 ORDINARY C	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	<p>The ordinary C shares shall carry the following rights and restrictions:</p> <p>all ordinary C shares shall be identical in all respects</p> <p>the holders of ordinary C shares shall not be entitled to participate in any dividend distribution, save in accordance with Article 32.</p> <p>the holders of ordinary C shares shall not be entitled to receive notice of, attend or speak at a general meeting of the company or to vote on resolutions</p> <p>the Ordinary C shares do not confer any rights of redemption.</p>	

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Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	£0.01 ORDINARY D	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	<p>The ordinary D shares shall carry the following rights and restrictions:</p> <p>all ordinary D shares shall be identical in all respects;</p> <p>the holders of ordinary D shares shall not be entitled to participate in any dividend distribution, save in accordance with Article 32;</p> <p>the holders of ordinary D shares shall not be entitled to receive notice of, attend or speak at a general meeting of the company or to vote on resolutions</p> <p>the Ordinary D shares do not confer any rights of redemption.</p>	

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	£0.01 ORDINARY E	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	<p>The ordinary E shares shall carry the following rights and restrictions:</p> <p>all ordinary E shares shall be identical in all respects;</p> <p>the holders of ordinary E shares shall not be entitled to participate in any dividend distribution, save in accordance with Article 32;</p> <p>the holders of ordinary E shares shall not be entitled to receive notice of, attend or speak at a general meeting of the company or to vote on resolutions</p> <p>the Ordinary E shares do not confer any rights of redemption.</p>	

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	£0.01 ORDINARY F	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>The ordinary F shares shall carry the following rights and restrictions:</p> <p>all ordinary F shares shall be identical in all respects;</p> <p>the holders of ordinary F shares shall not be entitled to participate in any dividend distribution, save in accordance with Article 32;</p> <p>the holders of ordinary F shares shall not be entitled to receive notice of, attend or speak at a general meeting of the company or to vote on resolutions</p> <p>the Ordinary F shares do not confer any rights of redemption.</p>	