

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub
on formation of the company
for an allotment of a new cla
shares by an unlimited comp

TUESDAY



A11 *A3D4IR0Z* #3
29/07/2014
COMPANIES HOUSE

1 Company details

Company number 0 5 0 2 2 3 8 8

Company name in full WORLD FIRST UK LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 4 m 0 m 7 y 2 y 0 y 1 y 4

To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY D	GBP	20,000	0 01	0 01	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE ATTACHED SCHEDULE				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ **Total aggregate nominal value**
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

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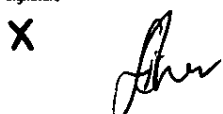
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	SEE ATTACHED SCHEDULE	
Prescribed particulars ①	SEE ATTACHED SCHEDULE	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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Signature

I am signing this form on behalf of the company		② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ③ Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	1.00	0.00	600,000	600,000
PREFERRED CONVERTIBLE A	1.00	0.00	66,600	66,600
PREFERRED CONVERTIBLE B	1.00	0.00	333,400	333,400
ORDINARY C	0.01	0.00	34,000	340
ORDINARY D	0.01	0.00	39,000	390
Totals			1,073,000	1,000,730

② Total number of issued shares in this class

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£1 00 ORDINARY	
Prescribed particulars	<p>The £1 00 Ordinary shares shall carry the following rights and restrictions</p> <p>save as specified in article 30 2 all ordinary shares shall be identical in all respects,</p> <p>all ordinary shares shall share rateably in the payment of distributions which are allocated on an aggregate basis to the ordinary shares, in accordance with articles 31 and 32, and</p> <p>a holder of ordinary shares shall be entitled to receive notice of, attend and speak at a general meeting of the company and to vote on resolutions On a show of hands each holder of ordinary shares shall have one vote and on a written resolution or a poll each such holder shall have one vote for each ordinary share held by him</p> <p>Any ordinary shares in issue immediately prior to the redesignation of preferred convertible shares present to article 33 shall be automatically redesignated as ordinary A shares</p> <p>Other than in respect of matters reserved to the Shareholders in Schedule 2 Part C of the relevant agreement in respect of which the holders of ordinary shares shall not be required to vote together as a class (i) the holders of ordinary A shares shall be required to vote together as a single class on all matters and (ii) and other than in respect of matters reserved to the Investors in Schedule 2 Part D of the relevant agreement in respect of which the holders of ordinary B shares shall not be required to vote together as a class, the holders of ordinary B shares shall be required to vote as a single class on all matters</p> <p>The Ordinary shares have full dividend rights attached to them, save in accordance with Article 32</p> <p>The Ordinary shares do not confer any rights of redemption</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£1 00 PREFERRED CONVERTIBLE A	
Prescribed particulars	<p>The preferred convertible A shares shall carry the following rights and restrictions</p> <p>all preferred convertible A shares shall be identical in all respects,</p> <p>all preferred convertible A shares shall share rateably in the payment of distributions which are allocated on an aggregate basis to the preferred convertible A shares, in accordance with articles 31 and 32,</p> <p>a holder of preferred convertible A shares shall be entitled to receive notice of, attend and speak at a general meeting of the company and to vote on resolutions On a show of hands each holder of preferred convertible A shares shall have one vote and on a written resolution or a poll each such holder shall have one vote for each preferred convertible A share held by him The holders of preferred convertible A shares shall vote together as a single class on all matters</p> <p>the preferred convertible A shares have full dividend rights attached to them, save in accordance with Article 32</p> <p>the preferred convertible A shares do not confer any rights of redemption</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£1 00 PREFERRED CONVERTIBLE B	
Prescribed particulars	<p>The preferred convertible B shares shall carry the following rights and restrictions</p> <p>all preferred convertible B shares shall be identical in all respects,</p> <p>all preferred convertible B shares shall share rateably in the payment of distributions which are allocated on an aggregate basis to the preferred convertible B shares, in accordance with articles 31 and 32, and</p> <p>a holder of preferred convertible B shares shall not be entitled to receive notice of, attend and speak at a general meeting of the company or to vote on resolutions</p> <p>the Preferred Convertible B shares have full dividend rights attached to them, save in accordance with Article 32</p> <p>the Preferred Convertible B shares do not confer any rights of redemption</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 01 ORDINARY C	
Prescribed particulars	<p>The ordinary C shares shall carry the following rights and restrictions</p> <p>all ordinary C shares shall be identical in all respects</p> <p>the holders of ordinary C shares shall not be entitled to participate in any dividend distribution, save in accordance with Article 32</p> <p>the holders of ordinary C shares shall not be entitled to receive notice of, attend or speak at a general meeting of the company or to vote on resolutions</p> <p>the Ordinary C shares do not confer any rights of redemption</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 01 ORDINARY D	
Prescribed particulars	<p>The ordinary D shares shall carry the following rights and restrictions</p> <p>all ordinary D shares shall be identical in all respects,</p> <p>the holders of ordinary D shares shall not be entitled to participate in any dividend distribution, save in accordance with Article 32,</p> <p>the holders of ordinary D shares shall not be entitled to receive notice of, attend or speak at a general meeting of the company or to vote on resolutions</p> <p>the Ordinary D shares do not confer any rights of redemption</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

HAYSMACINTYRE

Address

26 RED LION SQUARE

Post town

LONDON

County/Region

Postcode

W C 1 R 4 A G

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk