

Company Number 05021789

**ODL GROUP LIMITED**  
(the "Company")

WEDNESDAY



## SOLVENCY STATEMENT

Solvency statement under section 643 of the Companies Act 2006 (the "Act") made for the purposes of section 642 of the Act on 30 October 2014

We, the Directors named below (being all the Directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that

- (i) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (ii) taking into account the current intention to commence the winding up of the Company within 12 months from the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up

Signed by

A handwritten signature in black ink.

**DROR NIV**

Date

*30 October 2014*

A handwritten signature in black ink.

**BRENDAN CALLAN**

Date

*30 October 2014*

Filed by

CMS Cameron McKenna LLP  
Mitre House  
160 Aldersgate Street  
London EC1A 4DD

DX 135316 BARBICAN 2  
Tel 020 7367 3000