

COMPANY NUMBER: 05021789

PRIVATE COMPANY LIMITED BY SHARES

ODL GROUP LIMITED
(the 'Company')

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE
"ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT

The undersigned, being all of the Directors of the Company as at 27 July 2012, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities) and having examined a copy of the most recently filed audited accounts in respect of the Company for the period ended 31 December 2010 and a set of management accounts in respect of the Company for the period ended 30 June 2012 (the "Accounts"), and being advised by Maryke Faulkner, in her capacity as head of financial reporting for the Company that there has been no material change in the financial position of the Company since the date of the Accounts, have formed the opinion that

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by



DREW NIV



BRENDAN CALLAN

Date

27 July

2012


Date

27 July

2012



LORENZO NALDINI



GRAHAM WELLESLEY

Date

27 July

2012

Date

27 July

2012

FRIDAY



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