



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X0SL0YBJ

*Company Name:* ODL GROUP LIMITED

*Company Number:* 05021789

*Received for filing in Electronic Format on the:* 12/10/2011

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>	<i>From</i> 05/10/2011	<i>To</i> 05/10/2011
<b>Class of shares</b>	ORDINARY	
	<i>Number allotted</i>	1836057801
	<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	
	<i>Amount paid</i>	5.34
	<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>200545983</b>
		<i>Aggregate nominal value</i>	<b>2005459.83</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>2339327115</b>
		<i>Aggregate nominal value</i>	<b>23393271.15</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>5.34</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM THE RIGHT ON RETURN OF CAPITAL IN A LIQUIDATION BUT NOT OTHERWISE FOR THE SHAREHOLDER TO RECEIVE ONLY THE AMOUNT PAID UP ON EACH SHARE BUT ONLY AFTER THE HOLDER OF EACH ORDINARY SHARE SHALL HAVE RECEIVED A £100,000,000 PER SHARE. THEY DO NOT CONFER ANY RIGHTS TO DIVIDEND OR RIGHTS TO VOTE AND THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION UPON THE SHAREHOLDER AND MAY BE REPURCHASED AT THE OPTION OF THE COMPANY FOR NOT MORE THAN ONE PENCE FOR THE DEFERRED SHARES.

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	2539873098
		<i>Total aggregate nominal value</i>	25398730.98

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.