

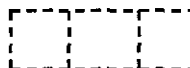
G**Notice of increase
in nominal capital****123**Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



5018807

Name of company

* insert full name
of company

* LIGHT BLUE OPTICS LIMITED

Gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 16 September 2004 the nominal capital of the company has been
increased by £ 24,996.00 beyond the registered capital of £ 4.00.

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

The authorised share capital of the Company was increased to £26,000 by the creation of
2,499,600 ordinary shares of £0.01 each ranking pari passu in all respect with the existing
ordinary shares of £0.01 each in the Company.

‡ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Nic Lawrence

Designation ‡

*Director*Please tick here if
continued overleaf

Date

16 September 2004

Presentor's name address and
reference (if any):

TAYLOR VINTERS (ref.NSD)

Company Commercial Group
Merlin Place, Milton Road
CAMBRIDGE CB4 0DP

For official Use
General Section



A28
COMPANIES HOUSE

0256
28/09/04

COMPANIES HOUSE

18/09/04