

**Return of Allotment of Shares**Company Name: **LIGHT BLUE OPTICS LIMITED**Company Number: **05018807**

X8WNQV5D

Received for filing in Electronic Format on the: **14/01/2020****Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**20/12/2019**

**Class of Shares: SERIES 3****Currency: GBP****Number allotted 56519507****Nominal value of each share 5651.9507****Amount paid: 0.0819****Amount unpaid: 0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>234180</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>23.418</b>

Prescribed particulars

THE DEFERRED SHARES DO NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. NO DEFERRED SHARE SHALL HAVE ANY ENTITLEMENT TO A DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (AND AN IPO SHALL BE TREATED AS IF IT WERE A RETURN OF ASSETS ON LIQUIDATION), THE HOLDERS OF THE DEFERRED SHARES, IF ANY, SHALL RECEIVE IN PRIORITY TO ANY OTHER CLASSES OF SHARES A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). SUBJECT TO THE PROVISIONS OF CA2006, ANY DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER(S) WITHOUT OBTAINING THE SANCTION OF THE HOLDER(S).

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3353760</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>335.376</b>

Prescribed particulars

ONE VOTE PER SHARE. ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE COMPANY'S ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING A SUM EQUAL TO THE SERIES 2 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (B) SECOND, IN PAYING A SUM EQUAL TO THE SERIES 1 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 1 SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD

BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 1 SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (C) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERRED SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF PREFERRED LIQUIDATION SHARES PARTICIPATING ON AN AS CONVERTED BASIS. THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	<b>SERIES</b>	Number allotted	<b>1215592</b>
	<b>1</b>	Aggregate nominal value:	<b>121.5592</b>
Currency:	<b>GBP</b>		

Prescribed particulars

ONE VOTE PER SHARE. RIGHT TO A FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 5 PER CENT OF THE ISSUE PRICE PER SERIES 1 SHARE AND TO BE PAID ON AN EXIT OR CONVERSION DATE OR ON THE WINDING UP OF THE COMPANY TO THE PERSON REGISTERED AS ITS HOLDER ON THE RELEVANT DATE. ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE COMPANY'S ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING A SUM EQUAL TO THE SERIES 2 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (B) SECOND, IN PAYING A SUM EQUAL TO THE SERIES 1 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 1 SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 1 SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (C) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERRED SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF PREFERRED LIQUIDATION

**SHARES PARTICIPATING ON AN AS CONVERTED BASIS. THE SERIES 1 SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>18532685</b>
	<b>2</b>	Aggregate nominal value:	<b>1853.2685</b>

Currency: **GBP**

Prescribed particulars

**ONE VOTE PER SHARE. RIGHT TO A FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 8 PER CENT OF THE ISSUE PRICE PER SERIES 2 SHARE AND TO BE PAID ON AN EXIT OR CONVERSION DATE OR ON THE WINDING UP OF THE COMPANY TO THE PERSON REGISTERED AS ITS HOLDER ON THE RELEVANT DATE. ON A DISTRIBUTION OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE COMPANY'S ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING A SUM EQUAL TO THE SERIES 2 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (B) SECOND, IN PAYING A SUM EQUAL TO THE SERIES 1 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 1 SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 1 SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (C) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERRED SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF PREFERRED LIQUIDATION SHARES PARTICIPATING ON AN AS CONVERTED BASIS. THE SERIES 2 SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>56519507</b>
	<b>3</b>	Aggregate nominal value:	<b>5651.9507</b>

Currency: **GBP**

Prescribed particulars

**ONE VOTE PER SHARE. RIGHT TO A FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND TO BE PAID ON AN EXIT OR CONVERSION DATE OR ON THE WINDING UP OF THE COMPANY. THE SERIES 3 ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>79855724</b>
		Total aggregate nominal value:	<b>7985.5724</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.