



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **LIGHT BLUE OPTICS LIMITED**

Company Number: **05018807**



X8WL2RNF

Received for filing in Electronic Format on the: **13/01/2020**

Company Name: **LIGHT BLUE OPTICS LIMITED**

Company Number: **05018807**

Confirmation **13/01/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	234180
Currency:	GBP	Aggregate nominal value:	23.418

Prescribed particulars

THE DEFERRED SHARES DO NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. NO DEFERRED SHARE SHALL HAVE ANY ENTITLEMENT TO A DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (AND AN IPO SHALL BE TREATED AS IF IT WERE A RETURN OF ASSETS ON LIQUIDATION), THE HOLDERS OF THE DEFERRED SHARES, IF ANY, SHALL RECEIVE IN PRIORITY TO ANY OTHER CLASSES OF SHARES A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). SUBJECT TO THE PROVISIONS OF CA2006, ANY DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER(S) WITHOUT OBTAINING THE SANCTION OF THE HOLDER(S).

Class of Shares:	ORDINARY	Number allotted	3353760
Currency:	GBP	Aggregate nominal value:	335.376

Prescribed particulars

ONE VOTE PER SHARE. ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE COMPANY'S ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING A SUM EQUAL TO THE SERIES 2 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (B) SECOND, IN PAYING A SUM EQUAL TO THE SERIES 1 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 1 SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 1 SHARES IN PROPORTION

TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (C) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERRED SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF PREFERRED LIQUIDATION SHARES PARTICIPATING ON AN AS CONVERTED BASIS. THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	SERIES	Number allotted	1215592
	1	Aggregate nominal value:	121.5592

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE. RIGHT TO A FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 5 PER CENT OF THE ISSUE PRICE PER SERIES 1 SHARE AND TO BE PAID ON AN EXIT OR CONVERSION DATE OR ON THE WINDING UP OF THE COMPANY TO THE PERSON REGISTERED AS ITS HOLDER ON THE RELEVANT DATE. ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE COMPANY'S ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING A SUM EQUAL TO THE SERIES 2 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (B) SECOND, IN PAYING A SUM EQUAL TO THE SERIES 1 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 1 SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 1 SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (C) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERRED SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF PREFERRED LIQUIDATION SHARES PARTICIPATING ON AN AS CONVERTED BASIS. THE SERIES 1 SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	18532685
	2	Aggregate nominal value:	1853.2685
Currency:	GBP		

Prescribed particulars

ONE VOTE PER SHARE. RIGHT TO A FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 8 PER CENT OF THE ISSUE PRICE PER SERIES 2 SHARE AND TO BE PAID ON AN EXIT OR CONVERSION DATE OR ON THE WINDING UP OF THE COMPANY TO THE PERSON REGISTERED AS ITS HOLDER ON THE RELEVANT DATE. ON A DISTRIBUTION OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE COMPANY'S ASSETS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING A SUM EQUAL TO THE SERIES 2 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 2 PREFERRED SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (B) SECOND, IN PAYING A SUM EQUAL TO THE SERIES 1 PREFERRED AMOUNT TO THE HOLDERS OF THE SERIES 1 SHARES AND ONE AMOUNT OF £100 TO BE DISTRIBUTED TO THE HOLDERS OF ALL SHARES PRO-RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM AND IF THERE IS A SHORTFALL THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES 1 SHARES IN PROPORTION TO THE AMOUNTS DUE ON EACH SUCH SHARE HELD; AND (C) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERRED SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBERS OF SUCH SHARES HELD BY THEM RESPECTIVELY WITH THE HOLDERS OF PREFERRED LIQUIDATION SHARES PARTICIPATING ON AN AS CONVERTED BASIS. THE SERIES 2 SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	56519507
	3	Aggregate nominal value:	5651.9507
Currency:	GBP		

Prescribed particulars

ONE VOTE PER SHARE. RIGHT TO A FIXED CUMULATIVE CASH PREFERENTIAL DIVIDEND TO BE PAID ON AN EXIT OR CONVERSION DATE OR ON THE WINDING UP OF THE COMPANY. THE SERIES 3 ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	79855724
		Total aggregate nominal value:	7985.5724
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **737 ORDINARY shares held as at the date of this confirmation statement**

Name: **KEVIN JACOBS**

Shareholding 2: **66097 ORDINARY shares held as at the date of this confirmation statement**

Name: **INVESTTODATE GMBH**

Shareholding 3: **1900 ORDINARY shares held as at the date of this confirmation statement**

Name: **MARTIN TOWLE KING**

Shareholding 4: **488 ORDINARY shares held as at the date of this confirmation statement**

Name: **SHAREEF JALLOQ**

Shareholding 5: **3829 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHRISTOPHER HOGGARTH**

Shareholding 6: **285 ORDINARY shares held as at the date of this confirmation statement**

Name: **STUART HOAD**

Shareholding 7: **516 ORDINARY shares held as at the date of this confirmation statement**

Name: **KEITH HOLSTINE**

Shareholding 8: **27329 ORDINARY shares held as at the date of this confirmation statement**

Name: **NICK HOLLINGHURST**

Shareholding 9: **516 ORDINARY shares held as at the date of this confirmation statement**

Name: **DAVID LEWIS**

Shareholding 10: **38664 ORDINARY shares held as at the date of this confirmation statement**

Name: **GARETH MCCAUGHAN**

Shareholding 11: **10055 ORDINARY shares held as at the date of this confirmation statement**

Name: **PETER MASH**

Shareholding 12:	1958 ORDINARY shares held as at the date of this confirmation statement
Name:	MARTIN LAMB
Shareholding 13:	198 ORDINARY shares held as at the date of this confirmation statement
Name:	PATRICK LAFFERTY
Shareholding 14:	3286 ORDINARY shares held as at the date of this confirmation statement
Name:	CHRISTINE LEGGETT
Shareholding 15:	351867 ORDINARY shares held as at the date of this confirmation statement
Name:	NICHOLAS ALEXANDER LAWRENCE
Shareholding 16:	84168 ORDINARY shares held as at the date of this confirmation statement
Name:	NESTA
Shareholding 17:	198 ORDINARY shares held as at the date of this confirmation statement
Name:	CHRISTOPHER MONSON
Shareholding 18:	1059 ORDINARY shares held as at the date of this confirmation statement
Name:	NORMAN PHILPOT
Shareholding 19:	1193 ORDINARY shares held as at the date of this confirmation statement
Name:	ANTHONY NOLAN
Shareholding 20:	1438 ORDINARY shares held as at the date of this confirmation statement
Name:	ANTHONY MILBOURN
Shareholding 21:	289 ORDINARY shares held as at the date of this confirmation statement
Name:	STRUAN MCDOUGALL
Shareholding 22:	4155 ORDINARY shares held as at the date of this confirmation statement
Name:	AMY JOANNE MOKADY
Shareholding 23:	165382 ORDINARY shares held as at the date of this confirmation statement
Name:	MINAIK TECHNOLOGIES

Shareholding 24:	671 ORDINARY shares held as at the date of this confirmation statement
Name:	TAMARA ROUKAERTS
Shareholding 25:	706327 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT BOSCH VENTURE CAPITAL GMBH
Shareholding 26:	615 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT SHELLNBARGER
Shareholding 27:	516 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT RUSSELL
Shareholding 28:	579 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN RATHE
Shareholding 29:	4185 ORDINARY shares held as at the date of this confirmation statement
Name:	NIGEL PYE
Shareholding 30:	79 ORDINARY shares held as at the date of this confirmation statement
Name:	TERRI RITTER
Shareholding 31:	63 ORDINARY shares held as at the date of this confirmation statement
Name:	JERRY RATZ
Shareholding 32:	516 ORDINARY shares held as at the date of this confirmation statement
Name:	COEN WARMENHOVEN
Shareholding 33:	4333 ORDINARY shares held as at the date of this confirmation statement
Name:	DAMON UJVAROSY
Shareholding 34:	562 ORDINARY shares held as at the date of this confirmation statement
Name:	PETER WOODWARD
Shareholding 35:	109822 ORDINARY shares held as at the date of this confirmation statement
Name:	WHITEGOLD TECH 1 INC
Shareholding 36:	877 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT SWANN

Shareholding 37:	432 ORDINARY shares held as at the date of this confirmation statement
Name:	DOMINIK STINDT
Shareholding 38:	2769 ORDINARY shares held as at the date of this confirmation statement
Name:	MARK ANTHONY TURNER
Shareholding 39:	84708 ORDINARY shares held as at the date of this confirmation statement
Name:	TORTEVAL INVESTMENTS
Shareholding 40:	27538 SERIES 1 shares held as at the date of this confirmation statement
Name:	MANU DAS
Shareholding 41:	26844 SERIES 1 shares held as at the date of this confirmation statement
Name:	PETER COWLEY
Shareholding 42:	45897 SERIES 1 shares held as at the date of this confirmation statement
Name:	AMIT JAIN
Shareholding 43:	346551 SERIES 1 shares held as at the date of this confirmation statement
Name:	GANAPATHI LIVING TRUST
Shareholding 44:	219 ORDINARY shares held as at the date of this confirmation statement
Name:	JAMES WRIGHT
Shareholding 45:	516 ORDINARY shares held as at the date of this confirmation statement
Name:	BRIAN WORBY
Shareholding 46:	51338 SERIES 1 shares held as at the date of this confirmation statement
Name:	FRED BROWN
Shareholding 47:	48131 SERIES 1 shares held as at the date of this confirmation statement
Name:	BERRY & PANDEY LIVING TRUST
Shareholding 48:	5918568 SERIES 2 shares held as at the date of this confirmation statement
Name:	ESPRIT NOMINEES LTD

Shareholding 49: **7102801 SERIES 2 shares held as at the date of this confirmation statement**
Name: **BGV III, L.P.**

Shareholding 50: **3699105 SERIES 2 shares held as at the date of this confirmation statement**
Name: **GENERATION VENTURES L.P.**

Shareholding 51: **531207 SERIES 2 shares held as at the date of this confirmation statement**
Name: **GANAPATHI LIVING TRUST**

Shareholding 52: **475224 SERIES 1 shares held as at the date of this confirmation statement**
Name: **RONJON NAG**

Shareholding 53: **134222 SERIES 1 shares held as at the date of this confirmation statement**
Name: **MARSHALL OF CAMBRIDGE (HOLDINGS) LIMITED**

Shareholding 54: **26844 SERIES 1 shares held as at the date of this confirmation statement**
Name: **AMY WEATHERUP**

Shareholding 55: **33003 SERIES 1 shares held as at the date of this confirmation statement**
Name: **MALCOLM JAMES THOMPSON**

Shareholding 56: **204333 SERIES 2 shares held as at the date of this confirmation statement**
Name: **VENKAT VENKATRAMAN**

Shareholding 57: **102166 SERIES 2 shares held as at the date of this confirmation statement**
Name: **BILL LATTIN**

Shareholding 58: **113016 SERIES 2 shares held as at the date of this confirmation statement**
Name: **DANIEL JACKSON**

Shareholding 59: **206712 SERIES 2 shares held as at the date of this confirmation statement**
Name: **KURT PETERSEN**

Shareholding 60: **654777 SERIES 2 shares held as at the date of this confirmation statement**
Name: **RONJON NAG**

Shareholding 61:	18367 DEFERRED shares held as at the date of this confirmation statement
Name:	PETER MASH
Shareholding 62:	129717 DEFERRED shares held as at the date of this confirmation statement
Name:	BARAK MAOZ
Shareholding 63:	3444 DEFERRED shares held as at the date of this confirmation statement
Name:	JAMES MCGRODDY
Shareholding 64:	8036 DEFERRED shares held as at the date of this confirmation statement
Name:	GARETH MCCAUGHAN
Shareholding 65:	66580 DEFERRED shares held as at the date of this confirmation statement
Name:	ADRIAN JAMES CABLE
Shareholding 66:	4660 ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID BOLT
Shareholding 67:	3370 ORDINARY shares held as at the date of this confirmation statement
Name:	LESLIE BLAKE
Shareholding 68:	1529 ORDINARY shares held as at the date of this confirmation statement
Name:	MARK BRINKLEY
Shareholding 69:	506 ORDINARY shares held as at the date of this confirmation statement
Name:	PETER BRIGGS
Shareholding 70:	198 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN ANDREW
Shareholding 71:	8036 DEFERRED shares held as at the date of this confirmation statement
Name:	MALCOLM JAMES THOMPSON
Shareholding 72:	1000 ORDINARY shares held as at the date of this confirmation statement
Name:	PHILLIPS ALEXANDER BENTON

Shareholding 73:	219 ORDINARY shares held as at the date of this confirmation statement
Name:	SOURABH BASAK
Shareholding 74:	167846 ORDINARY shares held as at the date of this confirmation statement
Name:	CAPITAL –E NV
Shareholding 75:	129401 ORDINARY shares held as at the date of this confirmation statement
Name:	CAPITAL –E ARKIV NV
Shareholding 76:	10531 ORDINARY shares held as at the date of this confirmation statement
Name:	IAN PETER COLLINS
Shareholding 77:	85998 ORDINARY shares held as at the date of this confirmation statement
Name:	CHRISTIE DIGITAL
Shareholding 78:	1430 ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID BURALL
Shareholding 79:	14620 ORDINARY shares held as at the date of this confirmation statement
Name:	EDWARD BUCKLEY
Shareholding 80:	9049 ORDINARY shares held as at the date of this confirmation statement
Name:	CAMBRIDGE ENTERPRISE LIMITED
Shareholding 81:	10230 ORDINARY shares held as at the date of this confirmation statement
Name:	ADRIAN JAMES CABLE
Shareholding 82:	787115 ORDINARY shares held as at the date of this confirmation statement
Name:	ESPRIT NOMINEES LIMITED ON BEHALF OF ENCORE FUND 1 LP
Shareholding 83:	334681 ORDINARY shares held as at the date of this confirmation statement
Name:	EARLYBIRD VERWALTUNGS GMBH
Shareholding 84:	877 ORDINARY shares held as at the date of this confirmation statement
Name:	ALAN FAIRS

Shareholding 85:	500 ORDINARY shares held as at the date of this confirmation statement
Name:	ETV
Shareholding 86:	656 ORDINARY shares held as at the date of this confirmation statement
Name:	ALEX CORBETT
Shareholding 87:	2235 ORDINARY shares held as at the date of this confirmation statement
Name:	ROY ERMINO COOPER
Shareholding 88:	46 ORDINARY shares held as at the date of this confirmation statement
Name:	CHARLES CUNY-CRIGNY
Shareholding 89:	2235 ORDINARY shares held as at the date of this confirmation statement
Name:	ANTHONY PETER CRANE
Shareholding 90:	30745 ORDINARY shares held as at the date of this confirmation statement
Name:	JULIAN HALL
Shareholding 91:	8361 ORDINARY shares held as at the date of this confirmation statement
Name:	PAUL GOODRIDGE
Shareholding 92:	615 ORDINARY shares held as at the date of this confirmation statement
Name:	COLIN HILL
Shareholding 93:	57504 ORDINARY shares held as at the date of this confirmation statement
Name:	CHRISTOPHER HARRIS
Shareholding 94:	540 ORDINARY shares held as at the date of this confirmation statement
Name:	STEPHEN GAASTRA
Shareholding 95:	877 ORDINARY shares held as at the date of this confirmation statement
Name:	KEN FORD
Shareholding 96:	656 ORDINARY shares held as at the date of this confirmation statement
Name:	DIEGO GIL-LEYVA
Shareholding 97:	2134 ORDINARY shares held as at the date of this confirmation statement
Name:	RAMESH GHIASSI

Shareholding 98: **26788180 SERIES 3 shares held as at the date of this confirmation statement**
Name: **BGV III, L.P.**

Shareholding 99: **18494681 SERIES 3 shares held as at the date of this confirmation statement**
Name: **ESPRIT NOMINEES LTD.**

Shareholding 100: **8719697 SERIES 3 shares held as at the date of this confirmation statement**
Name: **GENERATION VENTURES**

Shareholding 101: **961531 SERIES 3 shares held as at the date of this confirmation statement**
Name: **GANAPATHI LIVING TRUST**

Shareholding 102: **312756 SERIES 3 shares held as at the date of this confirmation statement**
Name: **RONJON NAG**

Shareholding 103: **1242662 SERIES 3 shares held as at the date of this confirmation statement**
Name: **ERIC BENHAMOU**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor