



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XNUC5O9S

Company Name: LIGHT BLUE OPTICS LIMITED

Company Number: 05018807

Received for filing in Electronic Format on the: 15/10/2010

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From 01/06/2010</i>	<i>To 30/09/2010</i>
Class of shares	ORDINARY	<i>Number allotted</i>	13963
		<i>Nominal value of each share</i>	0.0001
		<i>Amount paid</i>	1.3963
<i>Currency</i>	GBP	<i>Amount unpaid</i>	0
Class of shares	A1 PREFERRED	<i>Number allotted</i>	252311
		<i>Nominal value of each share</i>	0.0001
		<i>Amount paid</i>	25.2311
<i>Currency</i>	GBP	<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	83323
		<i>Aggregate nominal value</i>	8.3323
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
EACH SHARE IS ENTITLED TO ONE VOTE			

Class of shares	A PREFERRED	<i>Number allotted</i>	399796
		<i>Aggregate nominal value</i>	39.9796
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
NONE			

Class of shares	A1 PREFERRED	<i>Number allotted</i>	470662
		<i>Aggregate nominal value</i>	47.0662
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
1.5X LIQUIDATION PREFERENCE RIGHTS.			

Class of shares	S PREFERRED	<i>Number allotted</i>	124666
		<i>Aggregate nominal value</i>	12.4666
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
NONE			

Class of shares	A PREFERRED SHARE WARRANTS	<i>Number allotted</i>	68845
		<i>Aggregate nominal value</i>	6.8845
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
EACH SHARE IS ENTITLED TO ONE VOTE			

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	1147292
		<i>Total aggregate nominal value</i>	114.7292

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.