



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XQ15QM27

Company Name: LIGHT BLUE OPTICS LIMITED

Company Number: 05018807

Received for filing in Electronic Format on the: 28/07/2010

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From</i> 08/02/2010	<i>To</i> 08/02/2010
Class of shares	ORDINARY	
	<i>Number allotted</i>	6255
	<i>Nominal value of each share</i>	0.0001
<i>Currency</i>	GBP	
	<i>Amount paid</i>	0.0001
	<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	77068
		<i>Aggregate nominal value</i>	7.7068
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
NONE			

Class of shares	A PREFERRED	<i>Number allotted</i>	399796
		<i>Aggregate nominal value</i>	39.9796
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
NONE			

Class of shares	A1 PREFERRED	<i>Number allotted</i>	238595
		<i>Aggregate nominal value</i>	23.8595
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			

THE A1 PREFERENCE SHARES ATTRACT A 1.5X LIQUIDATION PREFERENCE. THE A1 SHARES HAVE AN ENTITLEMENT TO WARRANTS. 1 WARRANT FOR EVERY 5 A1 PREFERRED SHARES WHICH ARE EXERCISABLE IN THE EVENT THAT CERTAIN COMMERCIAL MILESTONES ARE NOT MET.

Class of shares	S PREFERRED	<i>Number allotted</i>	124666
		<i>Aggregate nominal value</i>	12.4666
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
NONE			

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	840125
		<i>Total aggregate nominal value</i>	84.0125

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.