



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X21ZKFZN

Company Name: LIGHT BLUE OPTICS LIMITED

Company Number: 05018807

Received for filing in Electronic Format on the: 11/02/2013

Shares Allotted (including bonus shares)

Date or period during which shares are allotted		From 01/01/2013	To 31/01/2013
Class of shares	A2 PREFERRED SHARES	Number allotted	223519
		Nominal value of each share	0.0001
Currency	GBP	Amount paid	1.0E-4
		Amount unpaid	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	489444
		<i>Aggregate nominal value</i>	48.9444
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
EACH SHARE IS ENTITLED TO ONE VOTE			

Class of shares	A PREFERRED	<i>Number allotted</i>	378158
		<i>Aggregate nominal value</i>	37.8158
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
NONE			

Class of shares	A1 PREFERRED	<i>Number allotted</i>	695118
		<i>Aggregate nominal value</i>	69.5118
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
1.5X LIQUIDATION PREFERENCE RIGHTS.			

Class of shares	A1 PREFERRED SHARE WARRANTS	<i>Number allotted</i>	187946
		<i>Aggregate nominal value</i>	18.7946
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1.5X LIQUIDATION PREFERENCE RIGHTS

Class of shares	A2 PREFERRED SHARES	<i>Number allotted</i>	223519
		<i>Aggregate nominal value</i>	22.35
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

2X LIQUIDATION PREFERENCE RIGHTS

Class of shares	E ORDINARY	<i>Number allotted</i>	196297
		<i>Aggregate nominal value</i>	19.6297
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

E ORDINARY SHARES CARRY NO VOTING RIGHTS

Class of shares	S PREFERRED	<i>Number allotted</i>	124666
		<i>Aggregate nominal value</i>	12.4666
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

NONE

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	2295148
		<i>Total aggregate nominal value</i>	229.5129

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.