



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X21ZJUH4

Company Name: LIGHT BLUE OPTICS LIMITED

Company Number: 05018807

Received for filing in Electronic Format on the: 11/02/2013

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From 31/12/2012</i>	<i>To 31/01/2013</i>
Class of shares	ORDINARY	<i>Number allotted</i>	319802
		<i>Nominal value of each share</i>	0.0001
<i>Currency</i>	GBP	<i>Amount paid</i>	20.01
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	489444
		<i>Aggregate nominal value</i>	48.94
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
EACH SHARE IS ENTITLED TO ONE VOTE			

Class of shares	A PREFERRED	<i>Number allotted</i>	378158
		<i>Aggregate nominal value</i>	37.82
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
NONE			

Class of shares	A1 PREFERRED	<i>Number allotted</i>	695118
		<i>Aggregate nominal value</i>	69.51
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
1.5X LIQUIDATION PREFERENCE RIGHTS.			

Class of shares	A1 PREFERRED SHARE	<i>Number allotted</i>	187946
	WARRANTS	<i>Aggregate nominal value</i>	18.79
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1.5X LIQUIDATION PREFERENCE RIGHTS

Class of shares	E ORDINARY	<i>Number allotted</i>	196297
		<i>Aggregate nominal value</i>	19.6297
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

E ORDINARY SHARES CARRY NO VOTING RIGHTS

Class of shares	S PREFERRED	<i>Number allotted</i>	124666
		<i>Aggregate nominal value</i>	12.4666
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

NONE

Class of shares	A2 PREFERRED SHARES	<i>Number allotted</i>	223519
		<i>Aggregate nominal value</i>	22.35
<i>Currency</i>	GBP	<i>Amount paid per share</i>	20.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

2X LIQUIDATION PREFERENCE RIGHTS

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	2295148
		<i>Total aggregate nominal value</i>	229.5063

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.